## **BEST AVAILABLE COPY**



## (12) UK Patent (19) GB (11) 2 399 848 (13) B

(45) Date of publication: 23.03.2005

(54) Title of the invention: Tubular expansion

(51) Int CI7: **E21B** 43/10

(21) Application No:

0412190.1

(22) Date of Filing:

02.01.2002

Date Lodged:

01.06.2004

(30) Priority Data:

(31) 60259486

(32) 03.01.2001 (33) US

(62) Divided from Application No
0311596.1 under Section 15(4) of the Patents
Act 1977

(43) Date A Publication:

29.09.2004

- (52) UK CL (Edition X ): E1F FLA
- (56) Documents Cited: **GB 2389597 A**
- (58) Field of Search:
  As for published application 2399848 A *viz:*UK CL (Edition W ) E1F
  INT CL<sup>7</sup> E21B
  Other:
  updated as appropriate

(72) Inventor(s):
Robert Lance Cook
Lev Ring

Edwin Arnold Zwald Jr Andrei Gregory Filippov Kevin K Wadeli

**United States of America** 

(73) Proprietor(s):
Enventure Global Technology
(Incorporated in USA - Delaware)
16200 A Park Row, Houston, Texas 77084,

(74) Agent and/or Address for Service:
Haseltine Lake & Co
Redcliff Quay, 120 Redcliff Street,
BRISTOL, BS1 6HU, United Kingdom

1 of 66

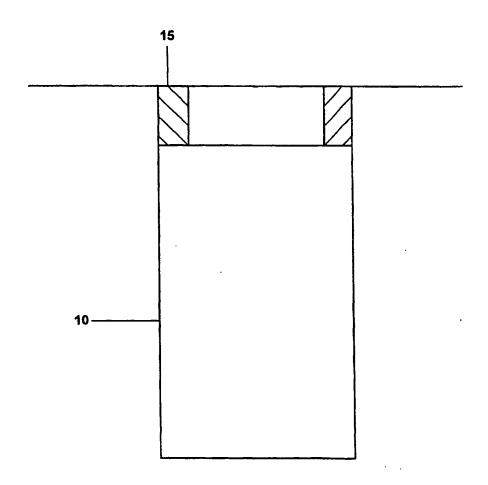


Fig. 1a

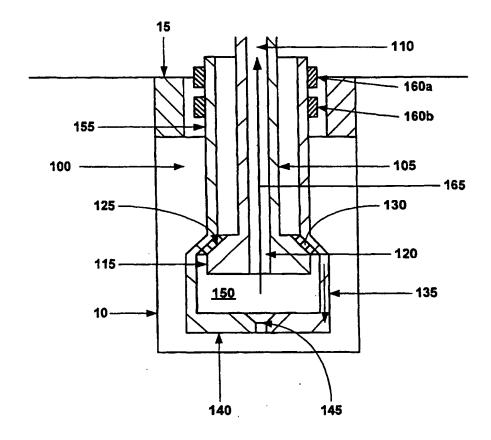


Fig. 1b

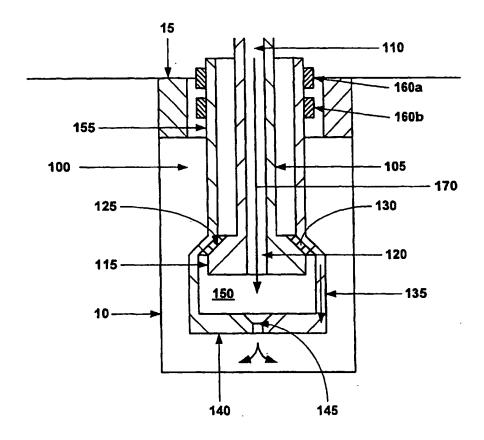


Fig. 1c

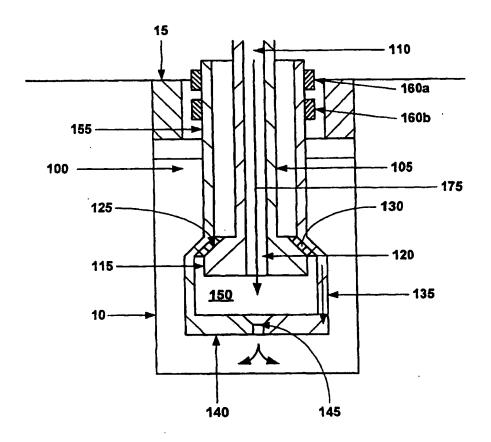


Fig. 1d

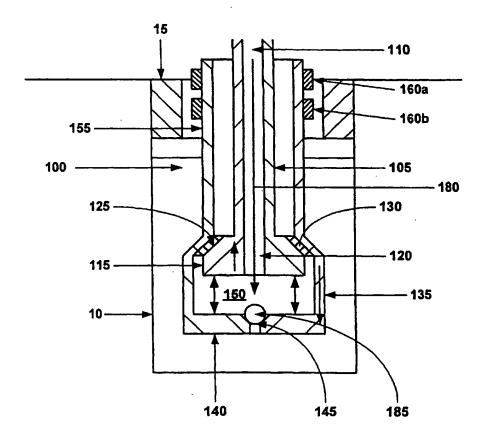


Fig. 1e

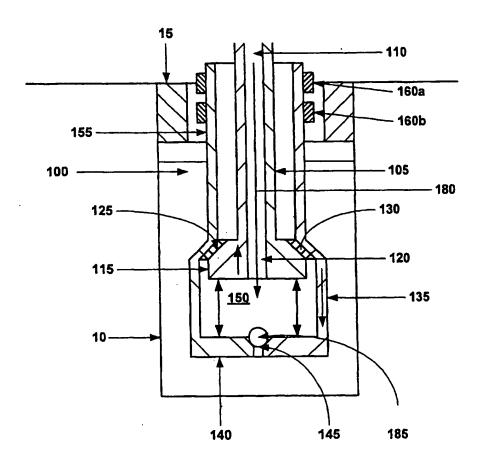
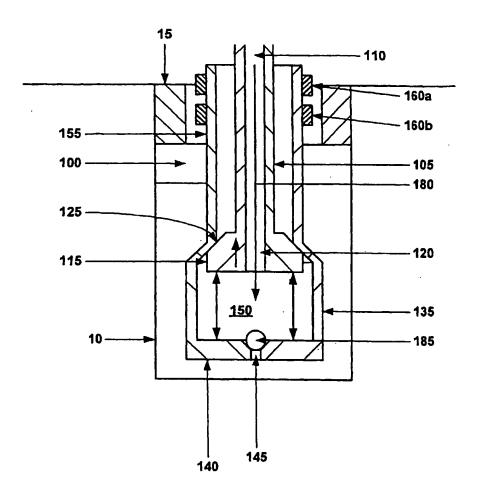


Fig. 1f



Flg. 1g

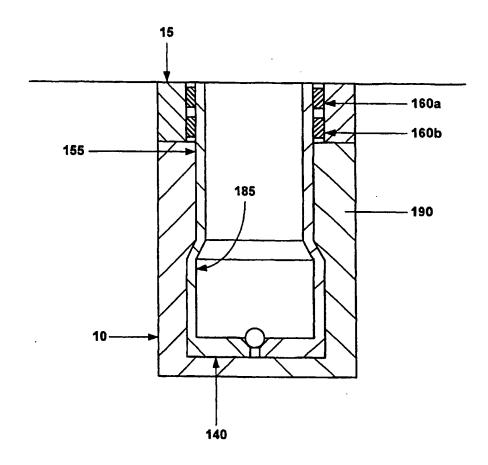


Fig. 1h

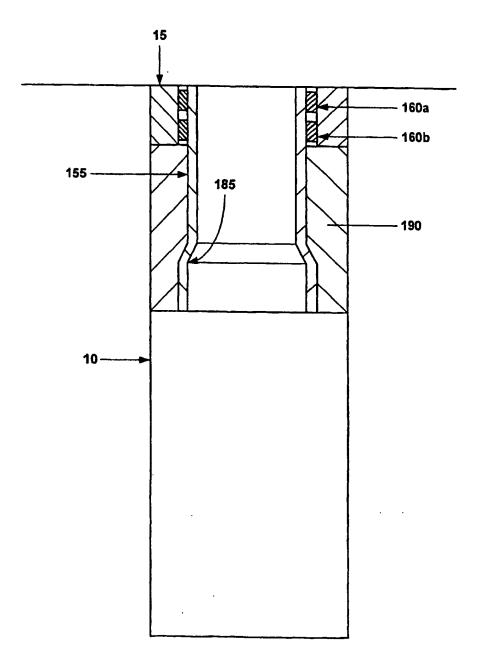


Fig. 1i

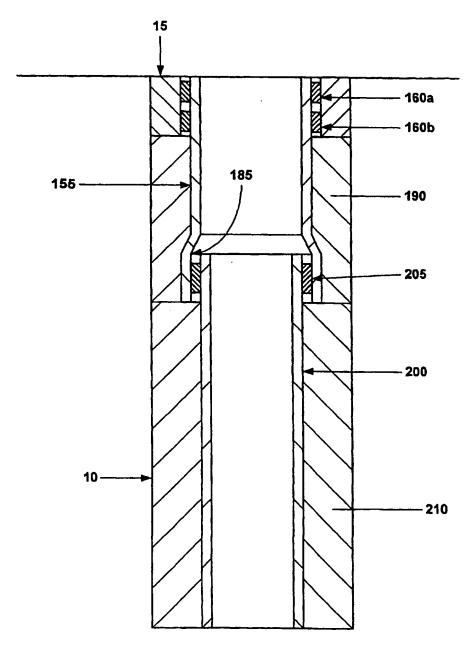


Fig. 1j

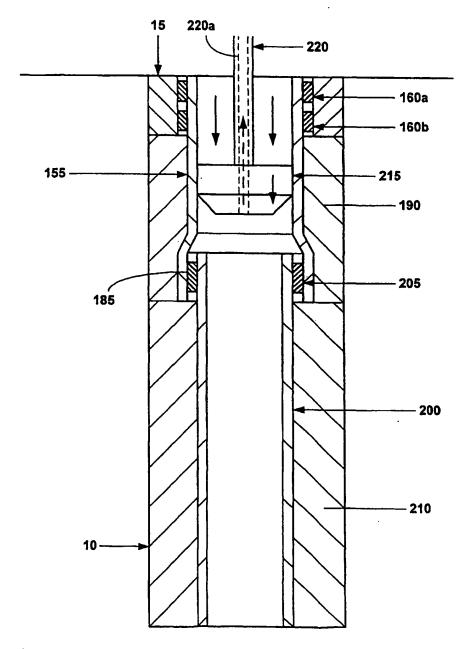


Fig. 1k

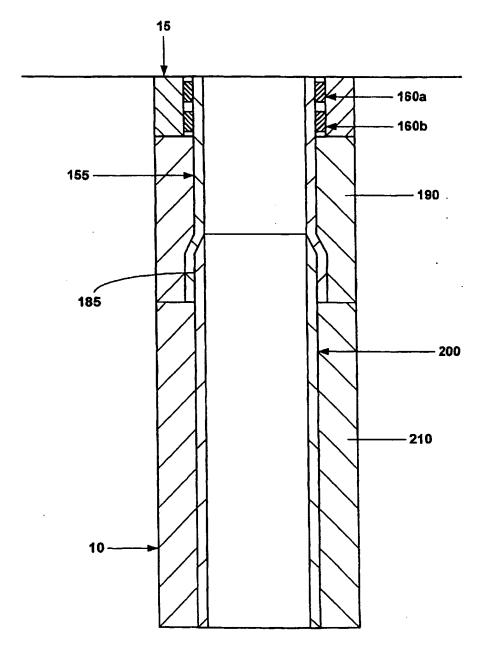


Fig. 11

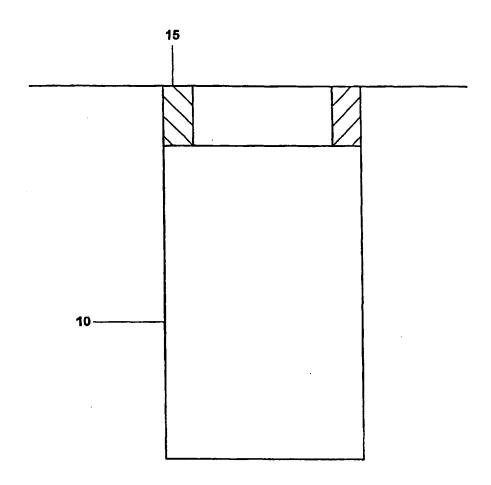


Fig. 2a

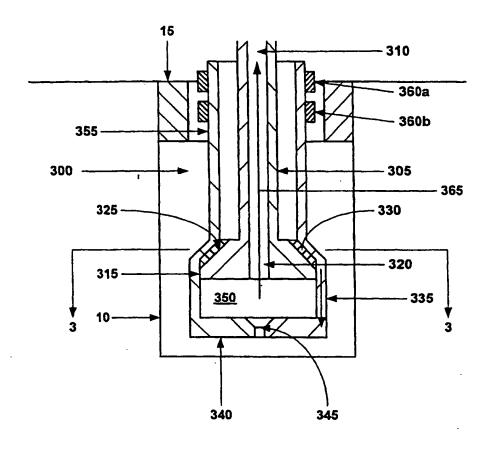


Fig. 2b

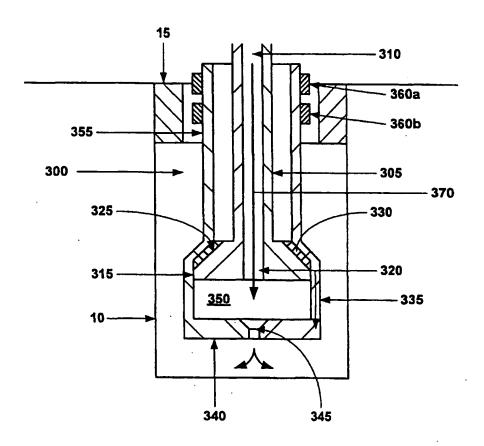


Fig. 2c

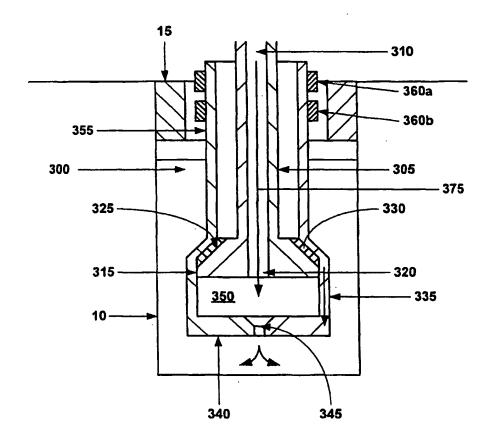


Fig. 2d

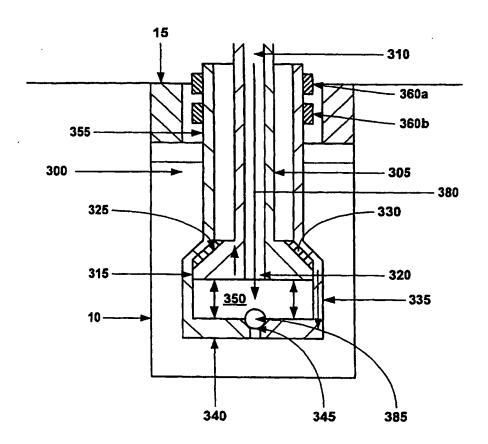


Fig. 2e

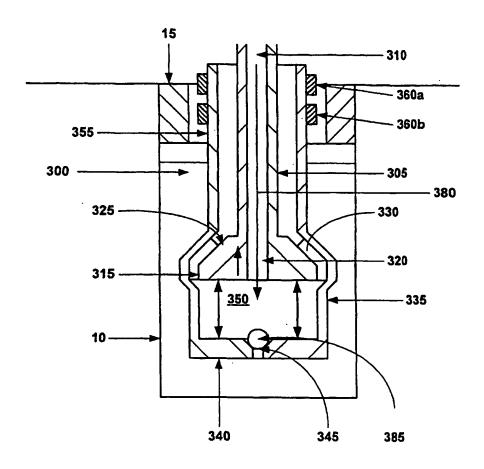


Fig. 2f

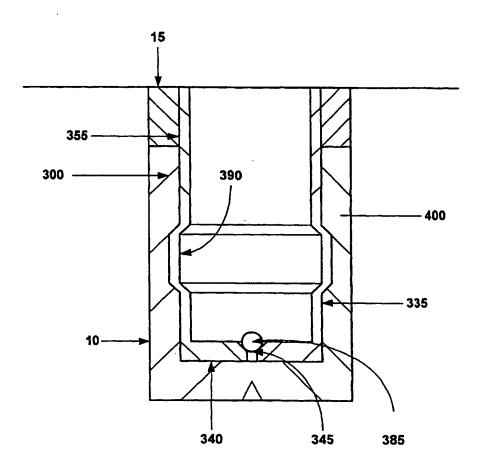


Fig. 2g

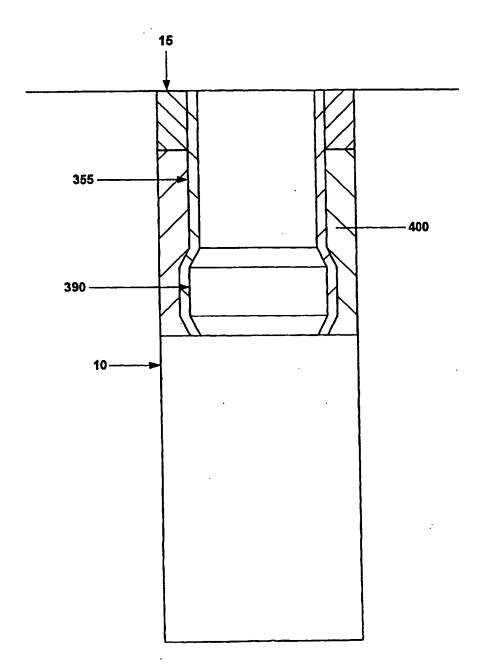


Fig. 2h

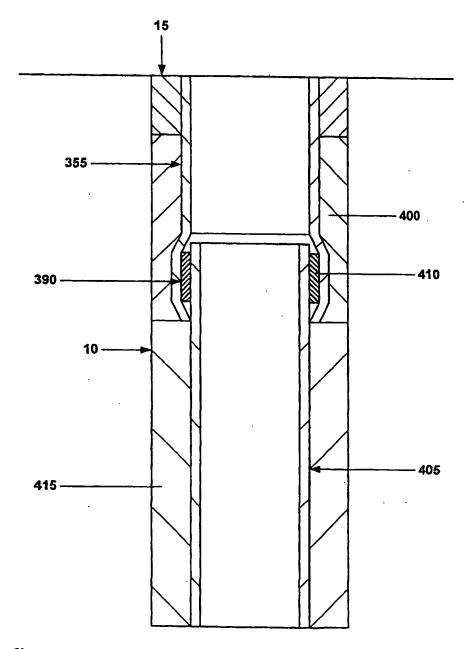


Fig. 2i

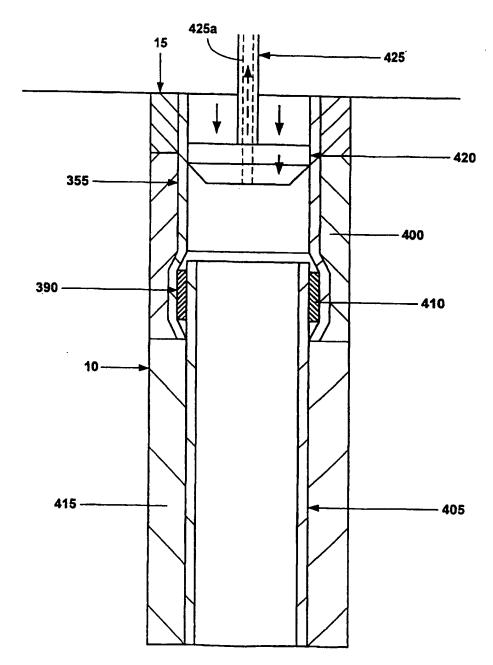


Fig. 2j

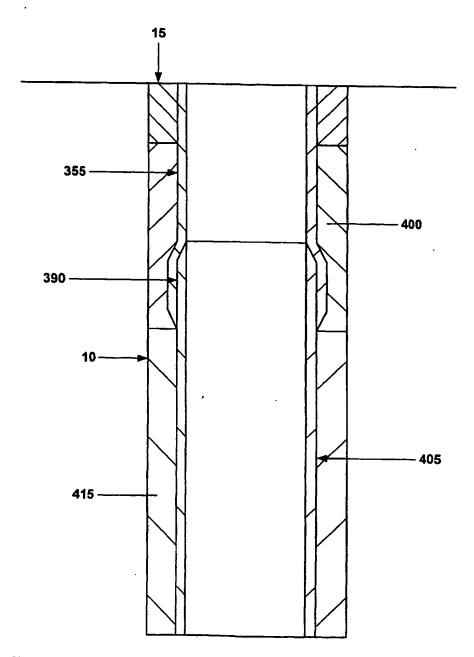


Fig. 2k

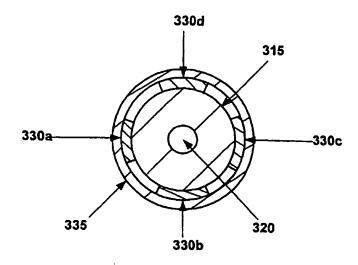


Fig. 3

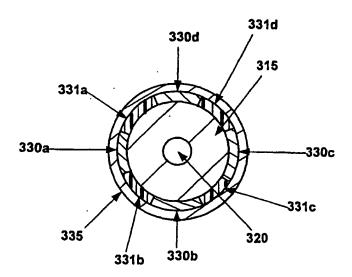


Fig. 3a

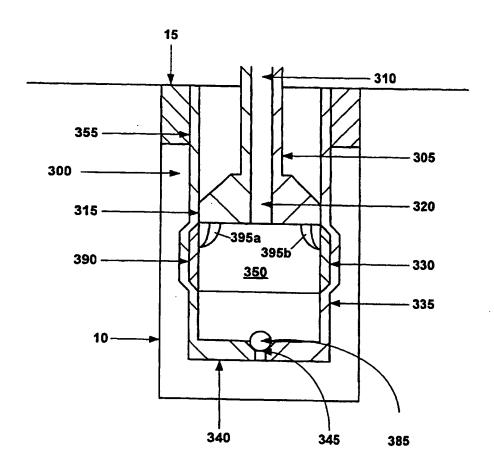


Fig. 4

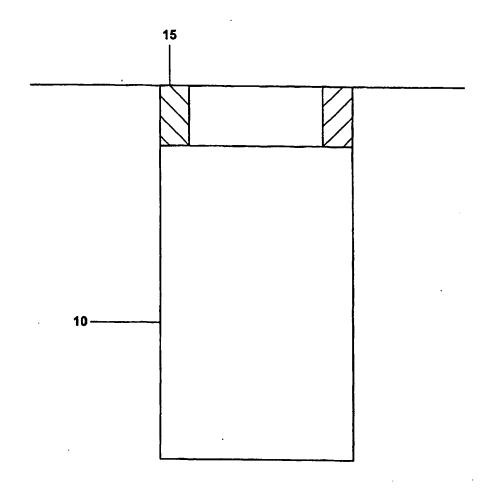


Fig. 5a

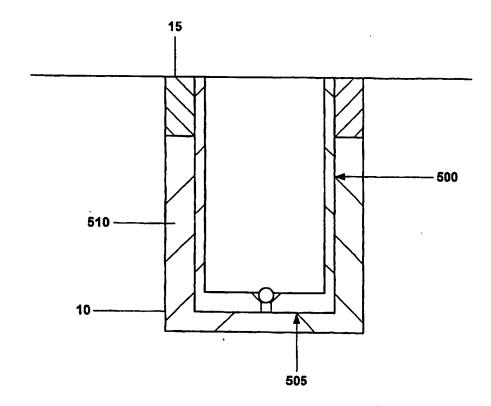


Fig. 5b

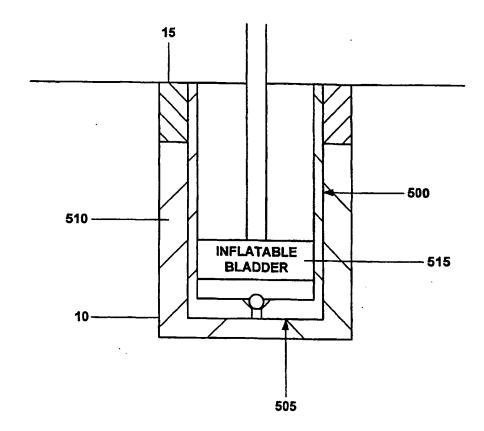


Fig. 5c

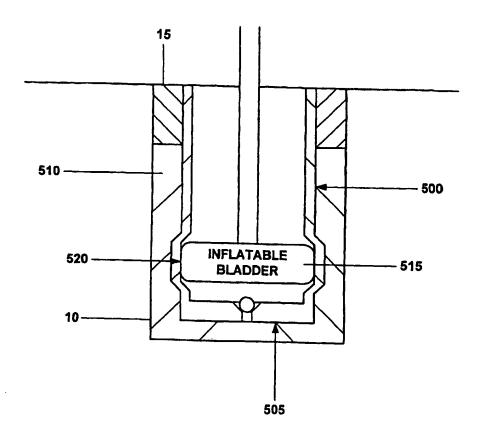


Fig. 5d

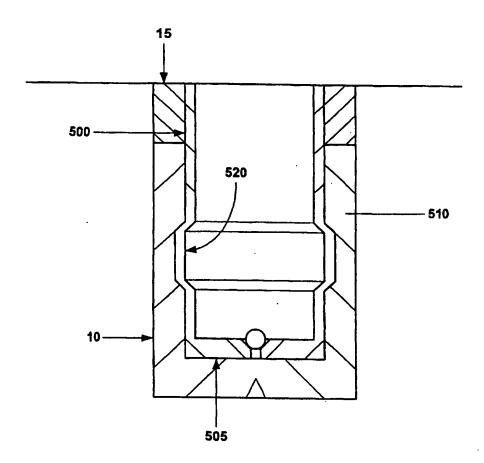


Fig. 5e

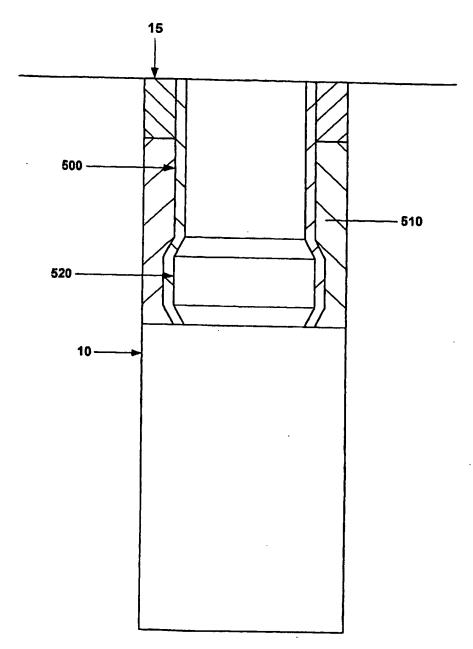


Fig. 5f

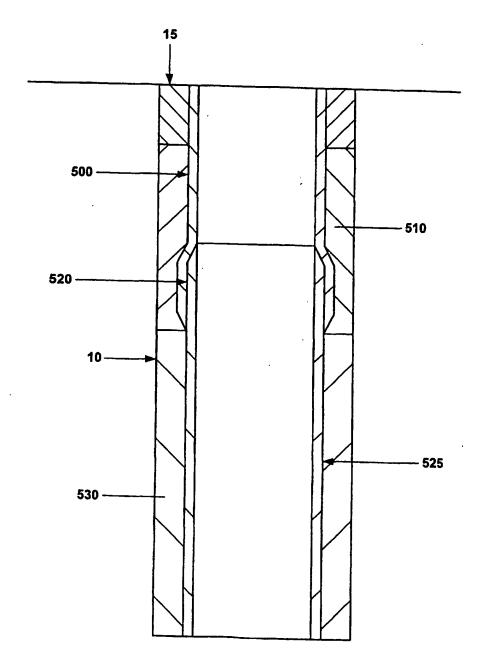


Fig. 5g

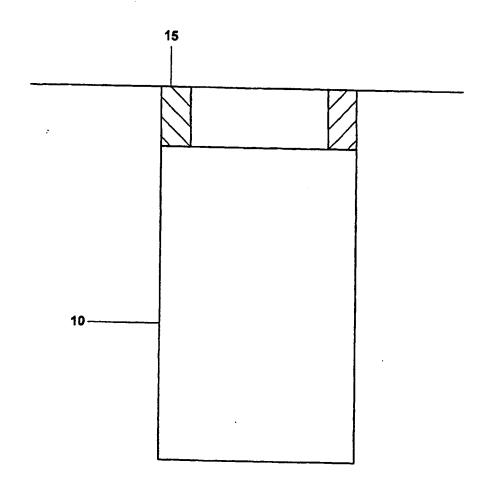


Fig. 6a

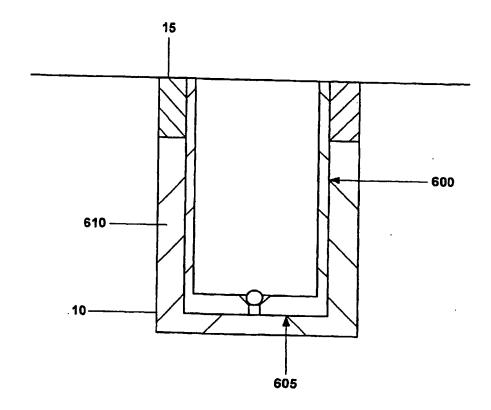


Fig. 6b

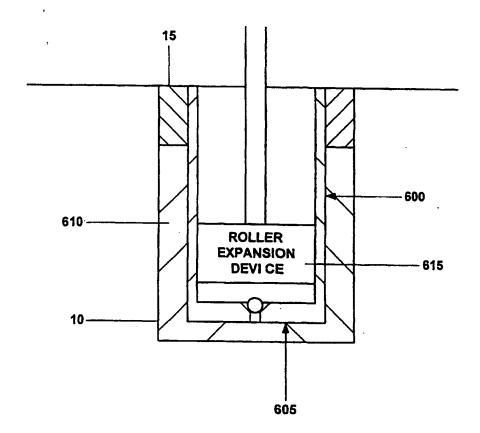


Fig. 6c

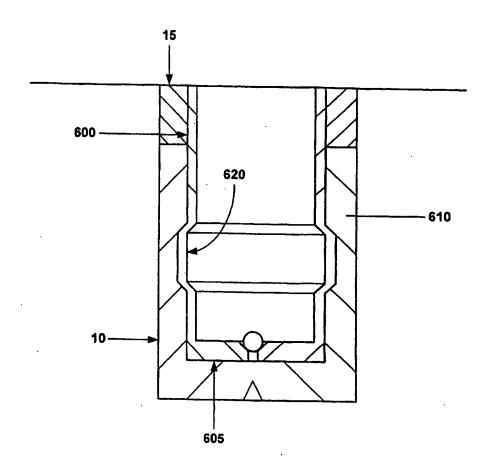


Fig. 6d

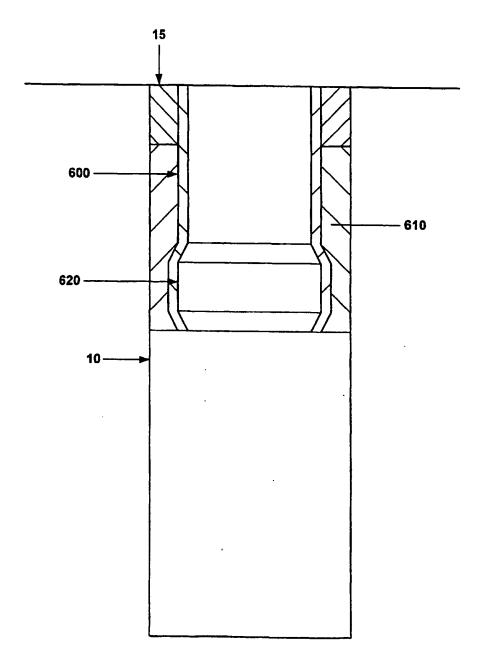


Fig. 6e

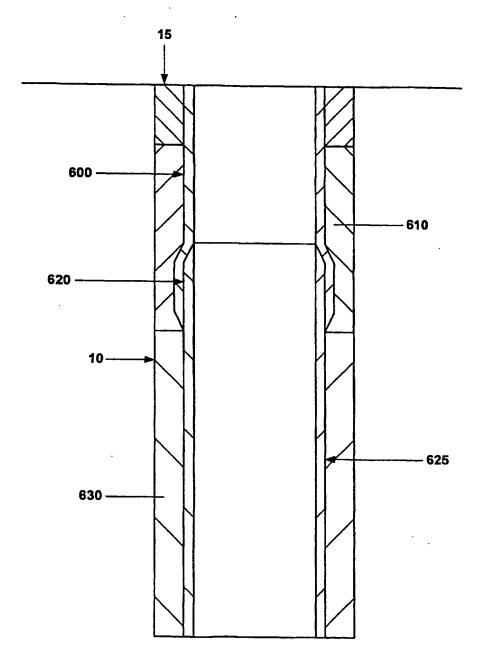


Fig. 6f

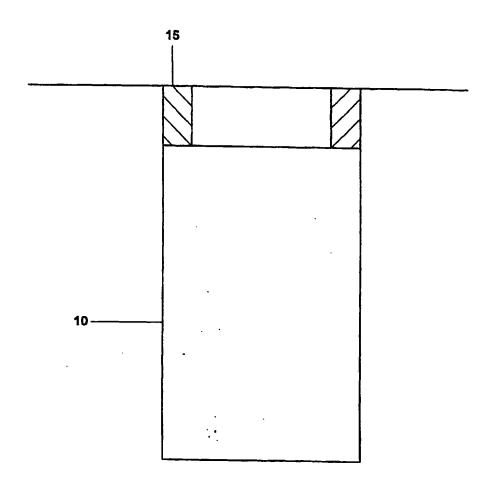


Fig. 7a

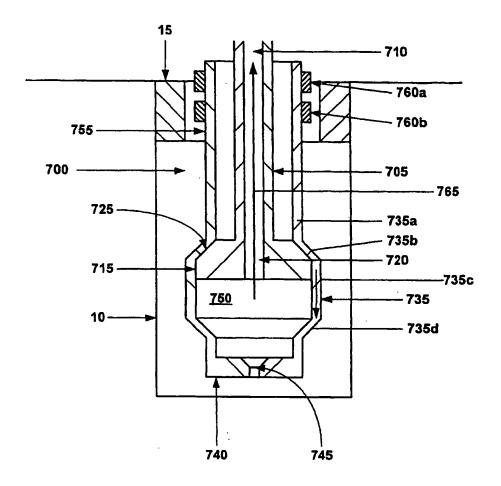


Fig. 7b

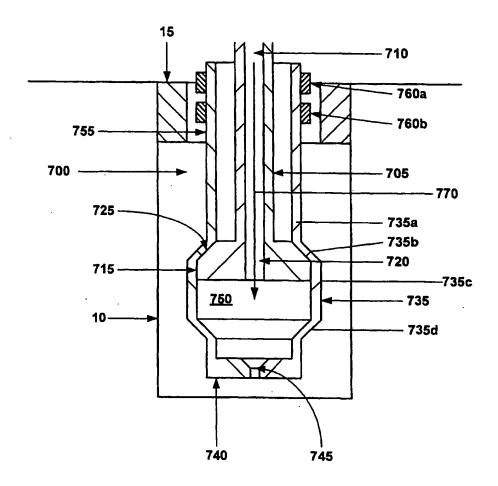


Fig. 7c

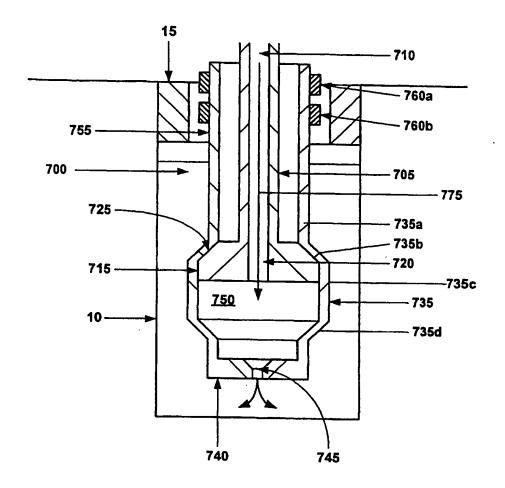


Fig. 7d

-1.

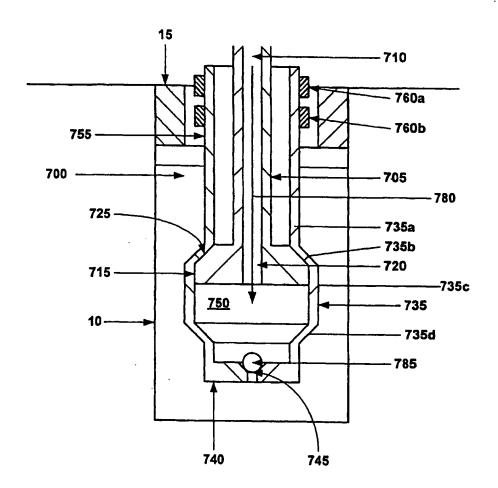


Fig. 7e

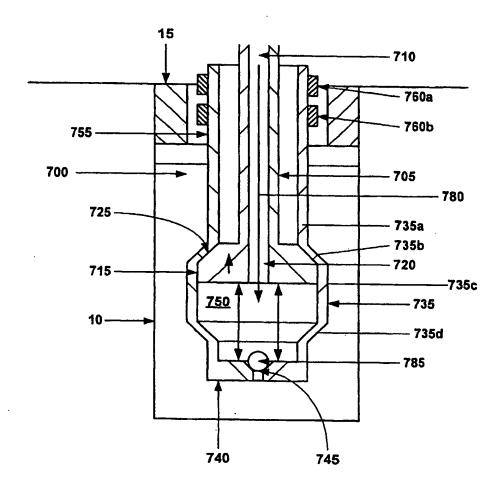


Fig. 7f

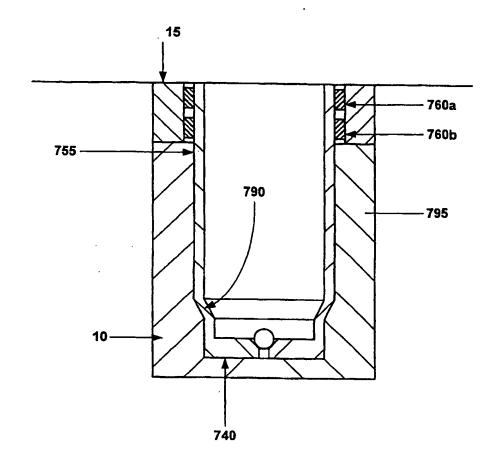


Fig. 7g

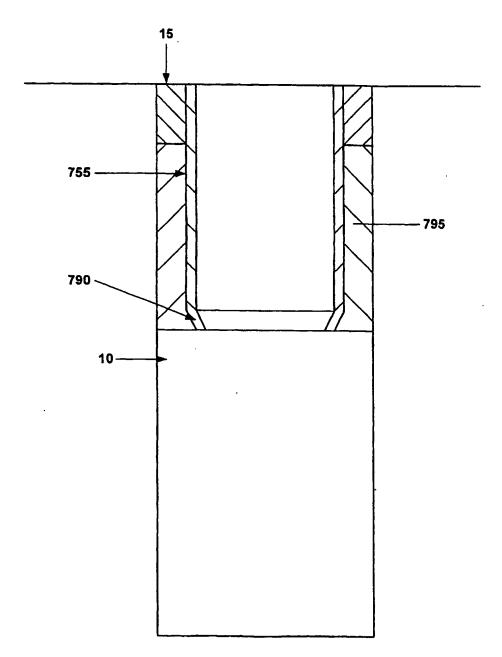


Fig. 7h

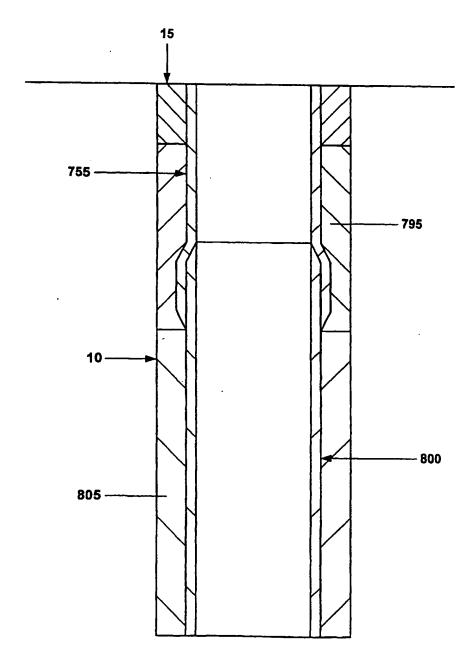


Fig. 7i

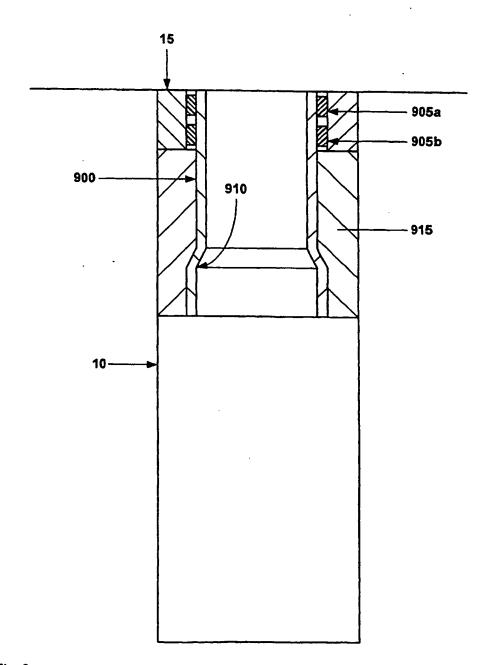


Fig. 8a

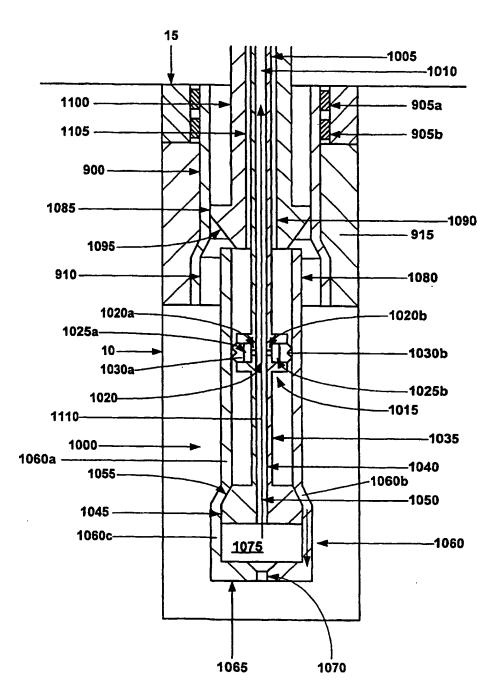


Fig. 8b

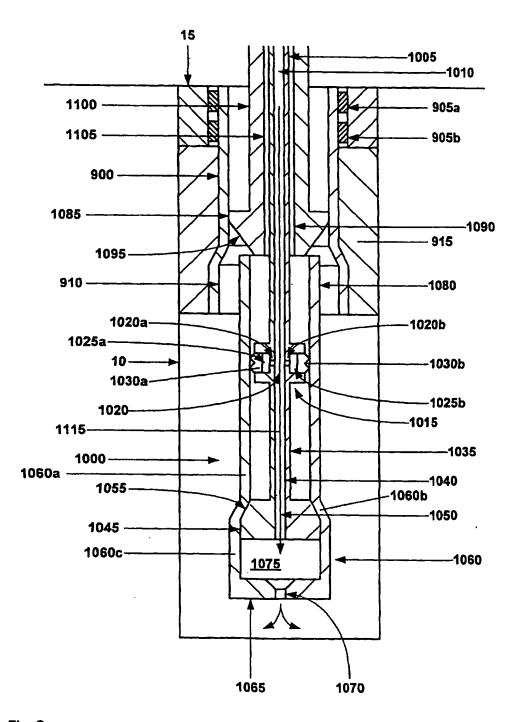


Fig. 8c

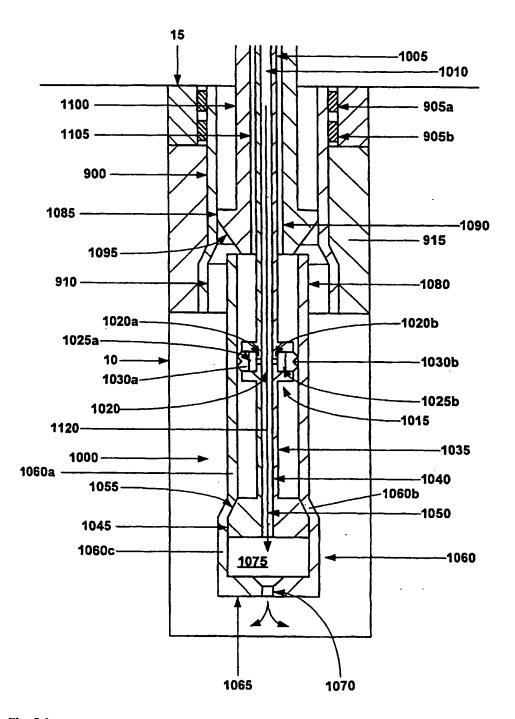


Fig. 8d

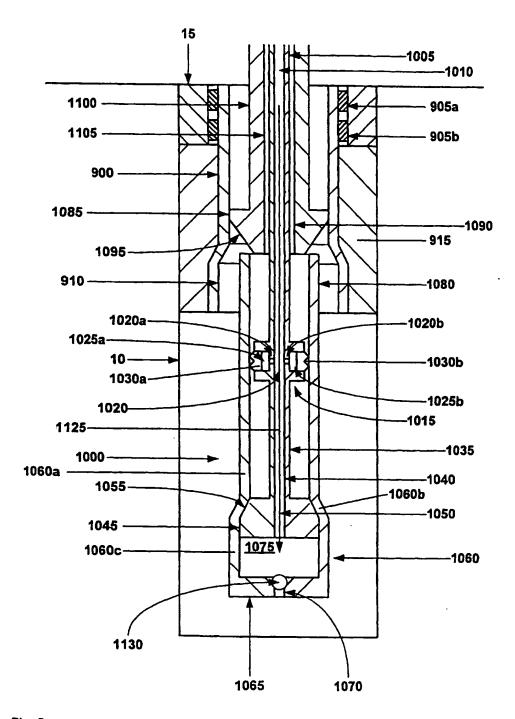


Fig. 8e

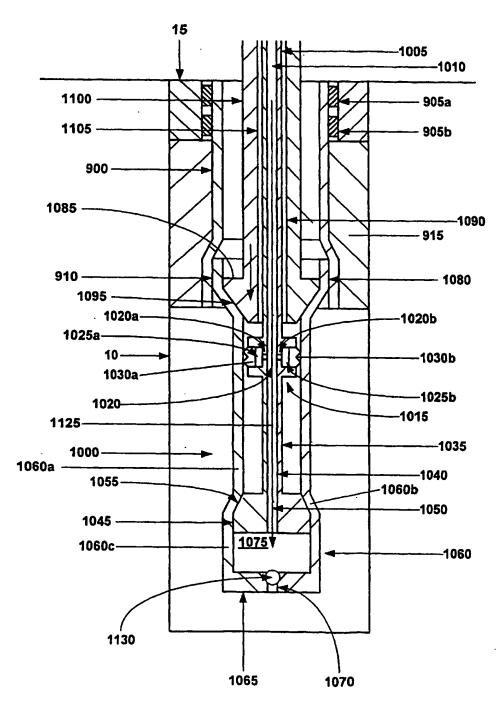
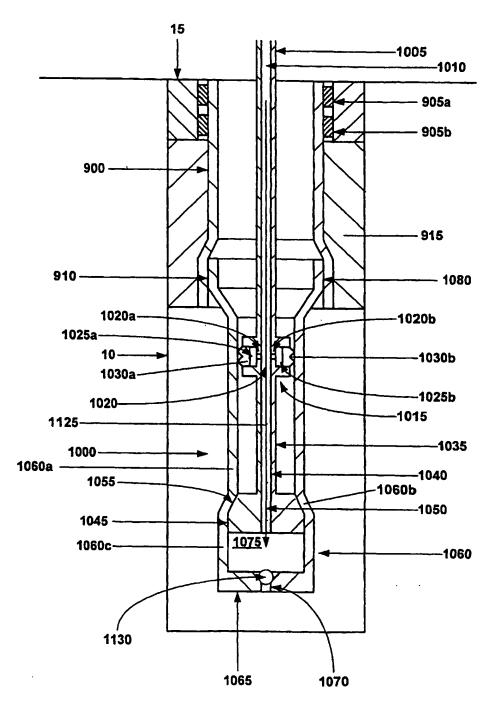


Fig. 8f



Flg. 8g

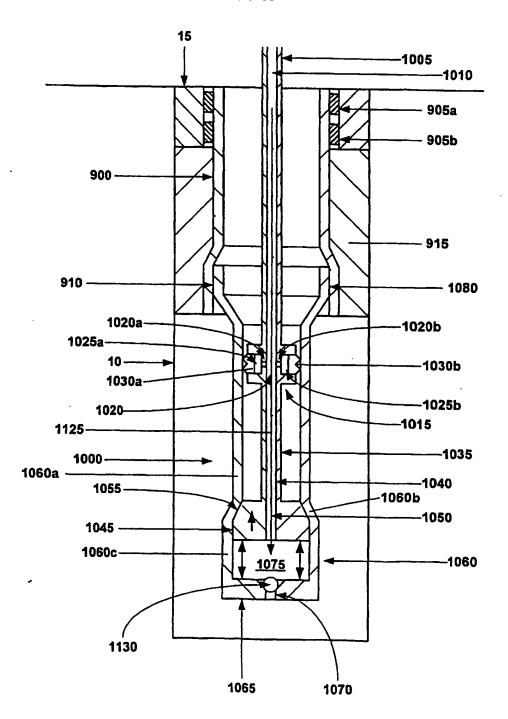
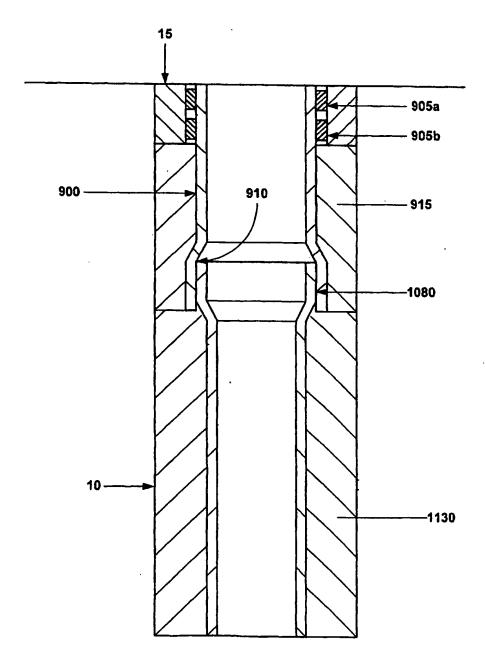


Fig. 8h



Fìg. 8i

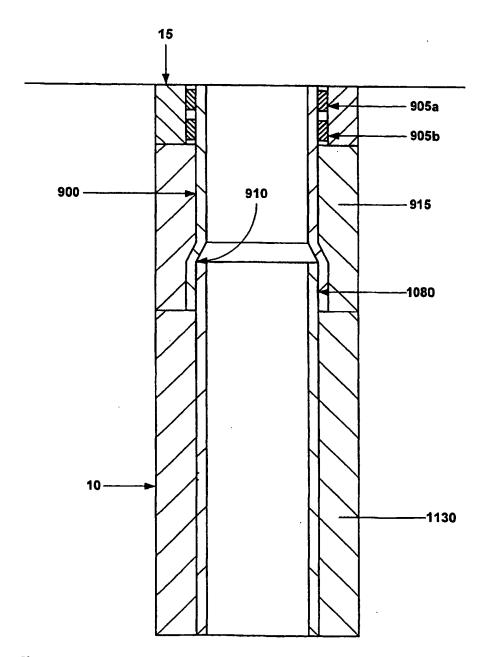


Fig. 8j

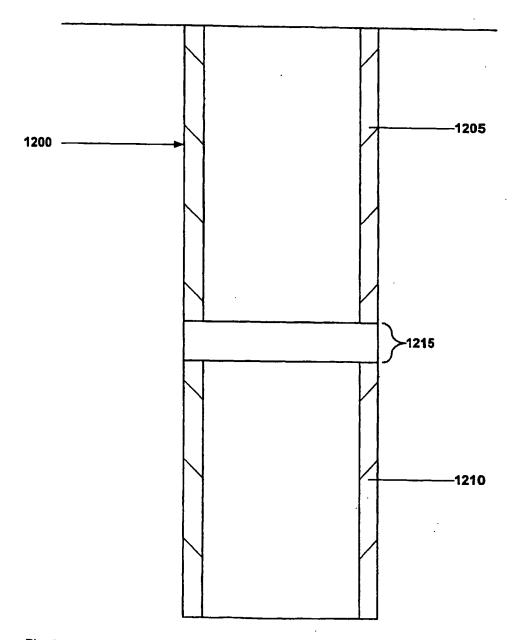


Fig. 9a

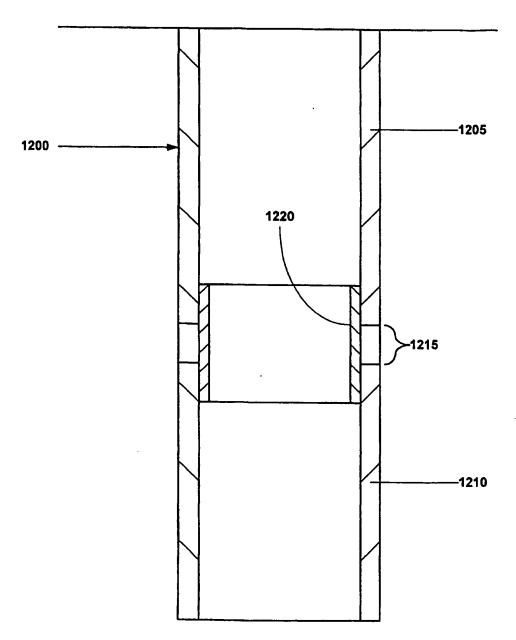


Fig. 9b

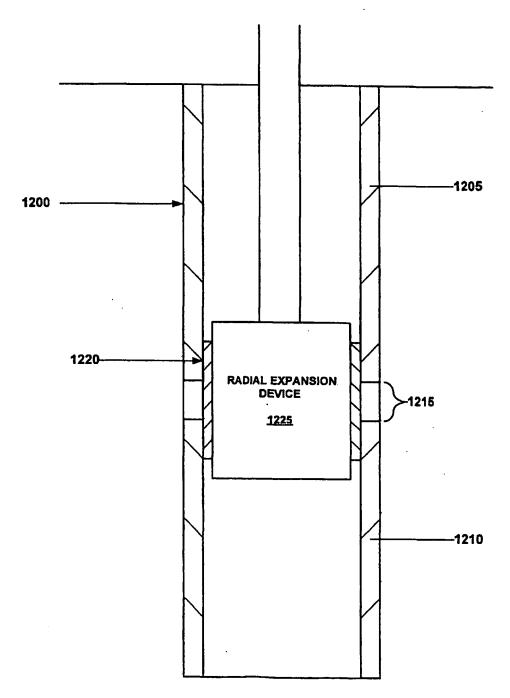


Fig. 9c

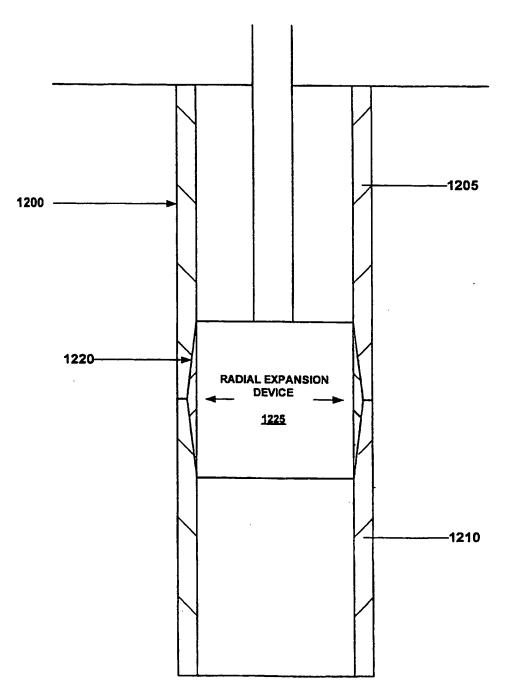


Fig. 9d

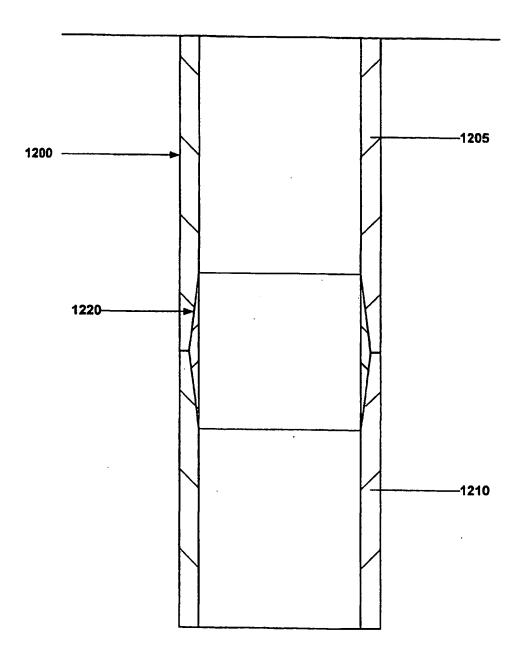


Fig. 9e

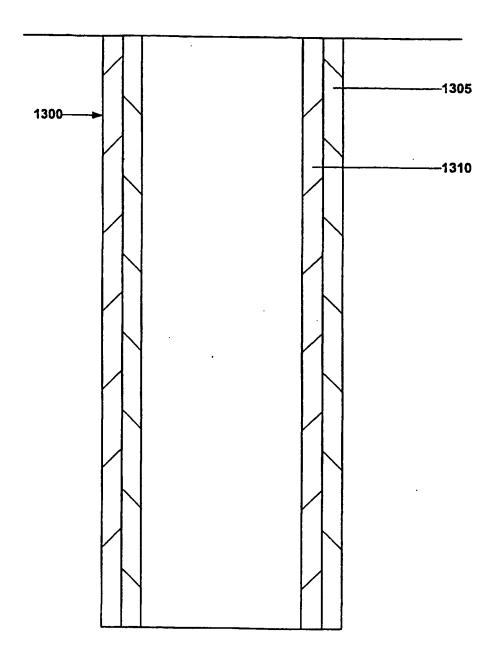
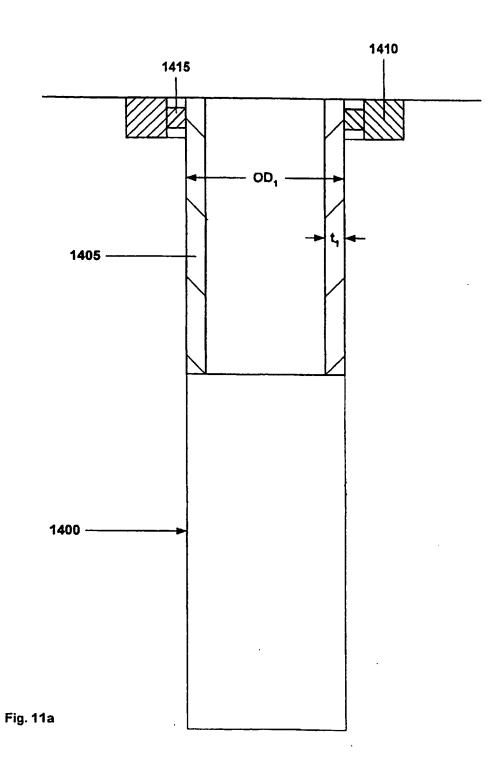
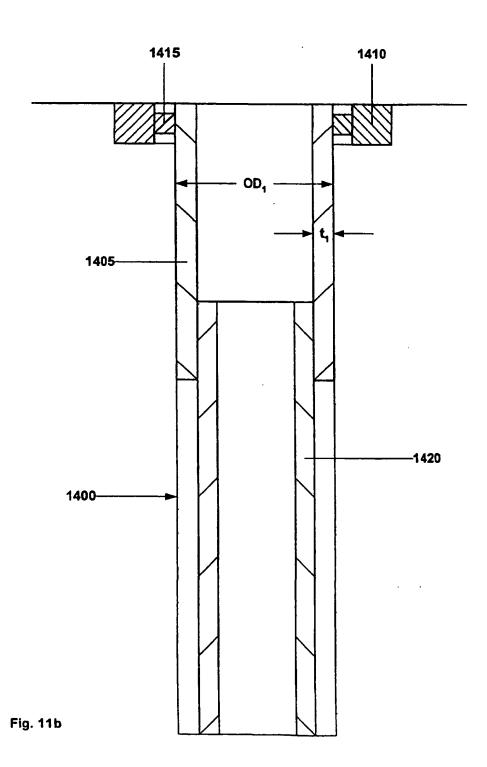
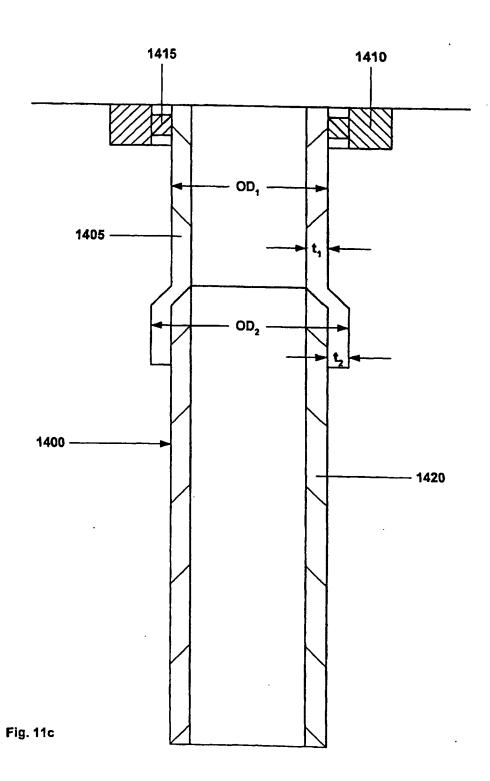


Fig. 10







## **TUBULAR EXPANSION**

## Background of the Invention

This invention relates generally to tubular expansion, and in particular to a method and apparatus for coupling tubular members using tubular expansion.

Conventionally, when a wellbore is created, a number of casings are installed in the borehole to prevent collapse of the borehole wall and to prevent undesired outflow of drilling fluid into the formation or inflow of fluid from the formation into the borehole. The borehole is drilled in intervals whereby a casing which is to be installed in a lower borehole interval is lowered through a previously installed casing of an upper borehole interval. As a consequence of this procedure the casing of the lower interval is of smaller diameter than the casing of the upper interval. Thus, the casings are in a nested arrangement with casing diameters decreasing in downward direction. Cement annuli are provided between the outer surfaces of the casings and the borehole wall to seal the casings from the borehole wall. As a consequence of this nested arrangement a relatively large borehole diameter is required at the upper part of the wellbore. Such a large borehole diameter involves increased costs due to heavy casing handling equipment, large drill bits and increased volumes of drilling fluid and drill cuttings. Moreover, increased drilling rig time is involved due to required cement pumping, cement hardening, requiredequipment changes due to large variations in hole diameters drilled in the course of the well, and the large volume of cuttings drilled and removed.

The present invention is directed to overcoming one or more of the limitations of the existing procedures for forming wellbores.

Summary of the Invention

,1

5

10

15

20

25

According to the present invention, there is provided a method of coupling a first tubular member to a second tubular member, comprising:

plastically deforming and radially expanding a first portion of the first tubular member to a first outside diameter;

plastically deforming and radially expanding another portion of the first tubular member to a second outside diameter;



positioning the second tubular member inside the first tubular member in overlapping relation to the first portion of the first tubular member;

plastically deforming and radially expanding the second tubular member to a third outside diameter; and

plastically deforming and radially expanding the second tubular member to a fourth outside diameter;

wherein the inside diameters of the first and second tubular members after the plastic deformations and radial expansions are substantially equal; and

wherein plastically deforming and radially expanding the second tubular member to a fourth outside diameter comprises displacing an expansion device relative to the second tubular member and permitting fluidic materials to pass through the expansion device.

Preferably, the first outside diameter is greater than the second outside diameter.

Preferably, plastically deforming and radially expanding the first portion of the first tubular member comprises:

applying a radial force to the portion of the tubular member using a conical sleeve.

Preferably, the conical sleeve is frangible.

Preferably, the conical sleeve is elastic.

10

20

25

Preferably, the conical sleeve comprises a plurality of arcuate elements.

Preferably, plastically deforming and radially expanding the first portion of the first tubular member comprises:

applying a radial force to the first portion of the first tubular member using an inflatable bladder.

Preferably, plastically deforming and radially expanding the first portion of the first tubular member comprises:

applying a radial force to the first portion of the first tubular member using a roller expansion device.

2...

According to another aspect of the present invention there is provided an apparatus for coupling a first tubular member to a second tubular member, comprising:

means for plastically deforming and radially expanding a first portion of the first tubular member to a first outside diameter;

5

10

15

20

25

means for plastically deforming and radially expanding another portion of the first tubular member to a second outside diameter;

means for positioning the second tubular member inside the first tubular member in overlapping relation to the first portion of the first tubular member;

means for plastically deforming and radially expanding the second tubular member to a third outside diameter; and

means for plastically deforming and radially expanding the second tubular member to a fourth outside diameter;

wherein the inside diameters of the first and second tubular members after the plastic deformations and radial expansions are substantially equal; and

wherein the means for plastically deforming and radially expanding the second tubular member to a fourth outside diameter permits fluidic materials to pass therethrough.

Preferably, the first outside diameter is greater than the second outside diameter.

Preferably, the means for plastically deforming and radially expanding the first portion of the first tubular member comprises:

means for applying a radial force to the portion of the tubular member using a conical sleeve.

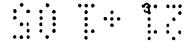
Preferably, the conical sleeve is frangible.

Preferably, the conical sleeve is elastic.

Preferably, the conical sleeve comprises a plurality of arcuate elements.

Preferably, the means for plastically deforming and radially expanding the first portion of the first tubular member comprises:

means for applying a radial force to the first portion of the first tubular member using an inflatable bladder.



Preferably, the means for plastically deforming and radially expanding the first portion of the first tubular member comprises:

means for applying a radial force to the first portion of the first tubular member using a roller expansion device.

According to another aspect of the present invention there is provided a method of forming a mono-diameter wellbore casing within a wellbore, comprising:

supporting a first tubular member within the wellbore;

5

15

20

25

plastically deforming and radially expanding a first portion of the first tubular member to a first outside diameter;

plastically deforming and radially expanding another portion of the first tubular member to a second outside diameter;

positioning a second tubular member inside the first tubular member in overlapping relation to the first portion of the first tubular member;

plastically deforming and radially expanding the second tubular member to a third outside diameter; and

plastically deforming and radially expanding the second tubular member to a fourth outside diameter;

wherein the inside diameters of the first and second tubular members after the plastic deformations and radial expansions are substantially equal; and

wherein plastically deforming and radially expanding the second tubular member to a fourth outside diameter comprises displacing an expansion device relative to the second tubular member and permitting fluidic materials to pass through the expansion device.

Preferably, the first outside diameter is greater than the second outside diameter.

Preferably, plastically deforming and radially expanding the first portion of the first tubular member comprises:

applying a radial force to the portion of the tubular member using a conical sleeve.

Preferably, the conical sleeve is frangible.

Preferably, the conical sleeve is elastic.

4

Preferably, the conical sleeve comprises a plurality of arcuate elements.

Preferably, plastically deforming and radially expanding the first portion of the first tubular member comprises:

applying a radial force to the first portion of the first tubular member using an inflatable bladder.

5

10

15

20

25

30

Preferably, plastically deforming and radially expanding the first portion of the first tubular member comprises:

applying a radial force to the first portion of the first tubular member using a roller expansion device.

Preferably, the method further comprises injecting an annular body of a hardenable fluidic sealing material into an annulus between the first tubular member and the wellbore.

Preferably, the method further comprises curing the annular body of hardenable fluidic sealing material.

Preferably, the method further comprises injecting an annular body of a hardenable fluidic sealing material into an annulus between the second tubular member and the wellbore.

Preferably, the method further comprises curing the annular body of hardenable fluidic sealing material.

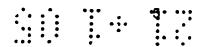
According to another aspect of the present invention there is provided a method of coupling a first tubular member to a second tubular member, the first tubular member having an original outside diameter  $OD_0$  and an original wall thickness  $t_0$ , comprising:

plastically deforming and radially expanding a first portion of the first tubular member to a first outside diameter;

plastically deforming and radially expanding another portion of the first tubular member to a second outside diameter:

positioning the second tubular member inside the first tubular member in overlapping relation to the first portion of the first tubular member;

plastically deforming and radially expanding the second tubular member to a third outside diameter; and



plastically deforming and radially expanding the second tubular member to a fourth outside diameter;

wherein the inside diameters of the first and second tubular members after the plastic deformations and radial expansions are substantially equal;

5

10

15

20

25

30

wherein the ratio of the original outside diameter  $OD_0$  of the first tubular member to the original wall thickness  $t_0$  of the first tubular member is greater than or equal to 16; and

wherein plastically deforming and radially expanding the second tubular member to a fourth outside diameter comprises displacing an expansion device relative to the second tubular member and permitting fluidic materials to pass through the expansion device.

According to another aspect of the present invention there is provided a method of forming a mono-diameter wellbore casing, comprising:

positioning a first tubular member within a wellbore, the first tubular member having an original outside diameter  $OD_0$  and an original wall thickness  $t_0$ ;

plastically deforming and radially expanding a first portion of the first tubular member to a first outside diameter;

plastically deforming and radially expanding another portion of the first tubular member to a second outside diameter;

positioning the second tubular member inside the first tubular member in overlapping relation to the first portion of the first tubular member;

plastically deforming and radially expanding the second tubular member to a third outside diameter; and

plastically deforming and radially expanding the second tubular member to a fourth outside diameter;

wherein the inside diameters of the first and second tubular members after the plastic deformations and radial expansions are substantially equal;

wherein the ratio of the original outside diameter  $OD_0$  of the first tubular member to the original wall thickness  $t_0$  of the first tubular member is greater than or equal to 16; and



wherein plastically deforming and radially expanding the second tubular member to a fourth outside diameter comprises displacing an expansion device relative to the second tubular member and permitting fluidic materials to pass through the expansion device.

The invention will now be described with reference to the accompanying drawings, in which Figures 1a to 11, 2a to 2k, 3, 3a, 5a to 5g, 6a to 6f, 7a to 7i, and 8a to 8j show embodiments of the invention. The other drawings are included for illustrative purposes only.

5

15

20

25

30

### Brief Description of the Drawings

Fig. 1a is a cross sectional illustration of a wellbore including a preexisting wellbore casing.

Fig. 1b is a cross-sectional illustration of the placement of an embodiment of an apparatus for radially expanding a tubular member into the wellbore of Fig. 1a.

Fig. 1c is a cross-sectional illustration of the injection of fluidic materials through the apparatus of Fig. 1b.

Fig. 1d is a cross-sectional illustration of the injection of hardenable fluidic sealing materials through the apparatus of Fig. 1c.

Fig. 1e is a cross-sectional illustration of the pressurization of the region below the expansion cone of the apparatus of Fig. 1d.

Fig. 1f is a cross-sectional illustration of the continued pressurization of the region below the expansion cone of the apparatus of Fig. 1e.

Fig. 1g is a cross-sectional illustration of the continued pressurization of the region below the expansion cone of the apparatus of Fig. 1f following the removal of the over-expansion sleeve.

Fig. 1h is a cross-sectional illustration of the completion of the radial expansion of the expandable tubular member of the apparatus of Fig. 1g.

Fig. 1i is a cross-sectional illustration of the drilling out of a new section of the wellbore below the apparatus of Fig. 1h.

Fig. 1j is a cross-sectional illustration of the radial expansion of another expandable tubular member that overlaps with the apparatus of Fig. 1i.



Fig. 1k is a cross-sectional illustration of the secondary radial expansion of the other expandable tubular member of the apparatus of Fig. 1l.

Fig. 11 is a cross-sectional illustration of the completion of the secondary radial expansion of the other expandable tubular member of Fig. 1k to form a monodiameter wellbore casing.

Fig. 2a is a cross sectional illustration of a wellbore including a preexisting wellbore casing.

5

10

15

20

**25** 

Fig. 2b is a cross-sectional illustration of the placement of an embodiment of an apparatus for radially expanding a tubular member into the wellbore of Fig. 2a.

Fig. 2c is a cross-sectional illustration of the injection of fluidic materials through the apparatus of Fig. 2b.

Fig. 2d is a cross-sectional illustration of the injection of hardenable fluidic sealing materials through the apparatus of Fig. 2c.

Fig. 2e is a cross-sectional illustration of the pressurization of the region below the expansion cone of the apparatus of Fig. 2d.

Fig. 2f is a cross-sectional illustration of the continued pressurization of the region below the expansion cone of the apparatus of Fig. 2e.

Fig. 2g is a cross-sectional illustration of the completion of the radial expansion of the expandable tubular member of the apparatus of Fig. 2f.

Fig. 2h is a cross-sectional illustration of the drilling out of a new section of the wellbore below the apparatus of Fig. 2g.

Fig. 2i is a cross-sectional illustration of the radial expansion of another expandable tubular member that overlaps with the apparatus of Fig. 2h.

Fig. 2j is a cross-sectional illustration of the secondary radial expansion of the other expandable tubular member of the apparatus of Fig. 2i.

Fig. 2k is a cross-sectional illustration of the completion of the secondary radial expansion of the other expandable tubular member of Fig. 2j to form a monodiameter wellbore casing.

Fig. 3 is a cross-sectional illustration of the apparatus of Fig. 2b illustrating the design and construction of the over-expansion insert.

\*\*\*\*

Fig. 3a is a cross-sectional illustration of an alternative embodiment of the over-expansion insert of Fig. 3.

Fig. 4 is a cross-sectional illustration of an alternative embodiment of the apparatus of Fig. 2b including a resilient hook for retrieving the over-expansion insert.

5

10

15

20

25

Fig. 5a is a cross-sectional illustration of a wellbore including a preexisting wellbore casing.

Fig. 5b is a cross-sectional illustration of the formation of a new section of wellbore casing in the wellbore of Fig. 5a.

Fig. 5c is a fragmentary cross-sectional illustration of the placement of an inflatable bladder into the new section of the wellbore casing of Fig. 5b.

Fig. 5d is a fragmentary cross-sectional illustration of the inflation of the inflatable bladder of Fig. 5c.

Fig. 5e is a cross-sectional illustration of the new section of wellbore casing of Fig. 5d after over-expansion.

Fig. 5f is a cross-sectional illustration of the new section of wellbore casing of Fig. 5e after drilling out a new section of the wellbore.

Fig. 5g is a cross-sectional illustration of the formation of a mono-diameter wellbore casing that includes the new section of the wellbore casing and an additional section of wellbore casing.

Fig. 6a is a cross-sectional illustration of a wellbore including a preexisting wellbore casing.

Fig. 6b is a cross-sectional illustration of the formation of a new section of wellbore casing in the wellbore of Fig. 6a.

Fig. 6c is a fragmentary cross-sectional illustration of the placement of a roller radial expansion device into the new section of the wellbore casing of Fig. 6b.

Fig. 6d is a cross-sectional illustration of the new section of wellbore casing of Fig. 6c after over-expansion.

Fig. 6e is a cross-sectional illustration of the new section of wellbore casing of Fig. 6d after drilling out a new section of the wellbore.



Fig. 6f is a cross-sectional illustration of the formation of a mono-diameter wellbore casing that includes the new section of the wellbore casing and an additional section of wellbore casing.

Fig. 7a is a cross sectional illustration of a wellbore including a preexisting wellbore casing.

5

10

15

20

25

30

Fig. 7b is a cross-sectional illustration of the placement of an embodiment of an apparatus for radially expanding a tubular member into the wellbore of Fig. 7a.

Fig. 7c is a cross-sectional illustration of the injection of fluidic materials through the apparatus of Fig. 7b.

Fig. 7d is a cross-sectional illustration of the injection of hardenable fluidic sealing materials through the apparatus of Fig. 7c.

Fig. 7e is a cross-sectional illustration of the pressurization of the region below the expansion cone of the apparatus of Fig. 7d.

Fig. 7f is a cross-sectional illustration of the continued pressurization of the region below the expansion cone of the apparatus of Fig. 7e.

Fig. 7g is a cross-sectional illustration of the completion of the radial expansion of the expandable tubular member of the apparatus of Fig. 7f.

Fig. 7h is a cross-sectional illustration of the drilling out of a new section of the wellbore below the apparatus of Fig. 7g.

Fig. 7i is a cross-sectional illustration of the completion of the radial expansion of another expandable tubular member to form a mono-diameter wellbore casing.

Fig. 8a is cross-sectional illustration of an wellbore including a preexisting section of wellbore casing having a recessed portion.

Fig. 8b is a cross-sectional illustration of the placement of an apparatus for radially expanding a tubular member within the wellbore of Fig. 8a.

Fig. 8c is a cross-sectional illustration of the injection of fluidic materials through the apparatus of Fig. 8b.

Fig. 8d is a cross-sectional illustration of the injection of a hardenable fluidic sealing material through the apparatus of Fig. 8c.

Fig. 8e is cross-sectional illustration of the isolation of the region below the expansion cone and within the expansion cone launcher of the apparatus of Fig. 8d.

Fig. 8f is a cross-sectional illustration of the plastic deformation and radial expansion of the upper portion of the expandable tubular member of the apparatus of Fig. 8e.

5

10

15

20

25

Fig. 8g is a cross-sectional illustration of the removal of the upper expansion cone from the wellbore of fig. 8f.

Fig. 8h is a cross-sectional illustration of the continued pressurization of the region below the expansion cone of the apparatus of Fig. 8g to thereby plastically deform and radially expand the expansion cone launcher and expandable tubular member.

Fig. 8i is a cross-sectional illustration of the completion of the initial radial expansion process of the apparatus of Fig. 8h.

Fig. 8j is a cross-sectional illustration of the further radial expansion of the apparatus of Fig. 8i in order to form a mono-diameter wellbore casing.

Fig. 9a is a cross-sectional illustration of a wellbore including upper and lower preexisting wellbore casings that are separated by an axial gap.

Fig. 9b is a cross-sectional illustration of the coupling of a tubular member to the opposing ends of the wellbore casings of Fig. 9a.

Fig. 9c is a fragmentary cross-sectional illustration of the placement of a radial expansion device into the tubular member of Fig. 9b.

Fig. 9d is a fragmentary cross-sectional illustration of the actuation of the radial expansion device of Fig. 9c.

Fig. 9e is a cross-sectional of a mono-diameter wellbore casing generated by the actuation of the radial expansion device of Fig. 9d.

Fig. 10 is a cross-sectional illustration of a mono-diameter wellbore casing that includes a plurality of layers of radially expanded tubular members along at least a portion of the its length.

Fig. 11a is a cross-sectional illustration of a wellbore including a casing formed by plastically deforming and radially expanding a first tubular member.

Fig. 11b is a cross-sectional illustration of a wellbore including another casing coupled to the preexisting casing by plastically deforming and radially expanding a second tubular member.

Fig. 11c is a cross-sectional illustration of a mono-diameter wellbore casing formed by radially expanding the second tubular member a second time.

5

10

15

20

25

30

### **Detailed Description**

Several methods and apparatus for forming a mono-diameter wellbore casing are disclosed. Furthermore, while the present illustrative embodiments are described with reference to the formation of mono-diameter wellbore casings, the teachings of the present disclosure have general application to the formation or repair of wellbore casings, pipelines, and structural supports.

Referring initially to Fig. 1a, a wellbore 10 includes a preexisting wellbore casing 15. The wellbore 10 may be oriented in any orientation from the vertical to the horizontal. The preexisting wellbore casing 15 may be coupled to the upper portion of the wellbore 10 using any number of conventional methods. In a preferred embodiment, the wellbore casing 15 is coupled to the upper portion of the wellbore 10 using one or more of the methods and apparatus disclosed in one or more of the following: (1) U.S. patent application serial no. 09/454,139, attorney docket no. 25791.03.02, filed on 12/3/1999, (2) U.S. patent application serial no. 09/510,913, attorney docket no. 25791.7.02, filed on 2/23/2000, (3) U.S. patent application serial no. 09/502,350, attorney docket no. 25791.8.02, filed on 2/10/2000, (4) U.S. patent application serial no. 09/440,338, attorney docket no. 25791.9.02, filed on 11/15/1999, (5) U.S. patent application serial no. 09/523,460, attorney docket no. 25791.11.02, filed on 3/10/2000, (6) U.S. patent application serial no. 09/512,895, attorney docket no. 25791.12.02, filed on 2/24/2000, (7) U.S. patent application serial no. 09/511,941, attorney docket no. 25791.16.02, filed on 2/24/2000, (8) U.S. patent application serial no. 09/588,946, attorney docket no. 25791.17.02, filed on 6/7/2000, (9) U.S. patent application serial no. 09/559,122, attorney docket no. 25791.23.02, filed on 4/26/2000, (10) PCT patent application serial no. PCT/US00/18635, attorney docket no. 25791.25.02, filed on 7/9/2000,

(11) U.S. provisional patent application serial no. 60/162,671, attorney docket no. 25791.27, filed on 11/1/1999, (12) U.S. provisional patent application serial no. 60/154,047, attorney docket no. 25791.29, filed on 9/16/1999, (13) U.S. provisional patent application serial no. 60/159,082, attorney docket no. 25791.34, filed on 5 10/12/1999, (14) U.S. provisional patent application serial no. 60/159,039, attorney docket no. 25791.36, filed on 10/12/1999, (15) U.S. provisional patent application serial no. 60/159,033, attorney docket no. 25791.37, filed on 10/12/1999, (16) U.S. provisional patent application serial no. \_\_\_\_\_\_, attorney docket no. 25791.38, filed on 6/19/2000, (17) U.S. provisional patent application serial no. 60/165,228, attorney docket no. 25791.39, filed on 11/12/1999, (18) U.S. 10 provisional patent application serial no. \_\_\_\_\_\_, attorney docket no. 25791.45, filed on 7/28/2000, (19) U.S. provisional patent application serial no. , attorney docket no. 25791.46, filed on 7/28/2000, and (20) U.S. provisional patent application serial no. \_\_\_\_\_, attorney docket no. 25791.47, filed on 9/18/2000, the disclosures of which are incorporated herein by 15 reference. More generally, the preexisting wellbore casing 15 may be coupled to another preexisting wellbore casing and/or may include one or more concentrically positioned tubular members.

Referring to Fig. 1b, an apparatus 100 for radially expanding a tubular member may then be positioned within the wellbore 10. The apparatus 100 includes a tubular support member 105 defining a passage 110 for conveying fluidic materials. An expansion cone 115 defining a passage 120 and having an outer conical surface 125 for radially expanding tubular members is coupled to an end of the tubular support member 105. An annular conical over-expansion sleeve 130 mates with and is removably coupled to the outer conical surface 125 of the expansion cone 115. In several alternative embodiments, the over-expansion sleeve 130 is fabricated from frangible materials such as, for example, ceramic materials, in order to facilitate the removal of the over-expansion sleeve during operation of the apparatus 100. In this manner, the amount of radial expansion provided by the apparatus may be decreased following the removal of the over-expansion sleeve 130.

20

25

An expansion cone launcher 135 is movably coupled to and supported by the expansion cone 115 and the over-expansion sleeve 130. The expansion cone launcher 135 includes an upper portion having an upper outer diameter, an intermediate portion that mates with the expansion cone 115 and the over-expansion sleeve 130, and a lower portion having a lower outer diameter. The lower outer diameter is greater than the upper outer diameter. A shoe 140 defining a valveable passage 145 is coupled to the lower portion of the expansion cone launcher 135. The valveable passage 145 may be controllably closed in order to fluidicly isolate a region 150 below the expansion cone 115 and bounded by the lower portion of the expansion cone launcher 135 and the shoe 140 from the region outside of the apparatus 100.

An expandable tubular member 155 is coupled to the upper portion of the expansion cone launcher 135. One or more sealing members 160a and 160b are coupled to the exterior of the upper portion of the expandable tubular member 155. The sealing members 160a and 160b may include elastomeric elements and/or metallic elements and/or composite elements. Alternatively, one or more anchoring elements may substituted for, or used in addition to, the sealing members 160a and 160b.

The support member 105, the expansion cone 115, the expansion cone launcher 135, the shoe 140, and the expandable tubular member 155 are provided substantially as disclosed in one or more of the patent applications identified earlier in the description with reference to Fig. 1a.

As illustrated in Fig. 1b, during placement of the apparatus 100 within the wellbore 10, fluidic materials 165 within the wellbore 10 are conveyed through the apparatus 100 through the passages 110, 120 and 145 to a location above the apparatus 100. In this manner, surge pressures during placement of the apparatus 100 within the wellbore 10 are reduced. The apparatus 100 is initially positioned within the wellbore 10 such that the top portion of the tubular member 155 overlaps with the preexisting casing 15. In this manner, the upper portion of the expandable tubular member 155 may be radially expanded into contact with and coupled to the preexisting casing 15. As will be recognized by persons having ordinary skill in the

art, the precise initial position of the expandable tubular member 155 will vary as a function of the amount of radial expansion, the amount of axial shrinkage during radial expansion, and the material properties of the expandable tubular member.

As illustrated in Fig. 1c, a fluidic material 170 may then be injected through the apparatus 100 through the passages 110, 120, and 145 in order to test the proper operation of these passages.

5

10

15

20

25

30

As illustrated in Fig. 1d, a hardenable fluidic sealing material 175 may then be injected through the apparatus 100 through the passages 110, 120 and 145 into the annulus between the apparatus and the wellbore 10. In this manner, an annular barrier to fluid migration into and out of the wellbore 10 may be formed around the radially expanded expansion cone launcher 135 and expandable tubular member 155. The hardenable fluidic sealing material may include, for example, a cement mixture. Alternatively, the injection of the hardenable fluidic sealing material 175 may be omitted. The hardenable fluidic sealing material 175 is compressible, before, during and/or after, the curing process.

As illustrated in Fig. 1e, a non-hardenable fluidic material 180 may then be injected into the apparatus through the passages 110 and 120. A ball plug 185, or other similar device, may then be injected with the fluidic material 180 to thereby seal off the passage 145. In this manner, the region 150 may be pressurized by the continued injection of the fluidic material 180 into the apparatus 100.

As illustrated in Fig. 1f, the continued injection of the fluidic material 180 into the apparatus 100 causes the expansion cone launcher 135 and expandable tubular member 155 to be plastically deformed and radially expanded off of the over-expansion sleeve 130. In this manner, the expansion cone 115 and over-expansion sleeve 130 are displaced relative to the expansion cone launcher 135 and expandable tubular member 155 in the axial direction.

After a predetermined time period and/or after a predetermined axial displacement of the expansion cone 115 relative to the expansion cone launcher 135 and expandable tubular member 155, the over-expansion sleeve 130 may be removed from the outer conical surface 125 of the expansion cone 115 by the application of a predetermined upward shock load to the support member 105. The

shock load causes the frangible over-expansion sleeve 130 to fracture into small pieces that are then forced off of the outer conical surface 125 of the expansion cone 115 by the continued pressurization of the region 150. The pieces of the over-expansion sleeve 130 are pulverized into grains of material by the continued pressurization of the region 150.

5

10

15

20

25

30

Referring to Fig. 1g, following the removal of the frangible over-expansion sleeve 130, the continued pressurization of the region 150 causes the expandable tubular member 155 to be plastically deformed and radially expanded and extruded off of the outer conical surface 125 of the expansion cone 115. Note that the amount of radial expansion provided by the outer conical surface 125 of expansion cone 115 is less than the amount of radial expansion provided by the combination of the over-expansion sleeve 130 and the expansion cone 115. In this manner, as illustrated in Fig. 1h, a recess 185 is formed in the radially expanded tubular member 155.

After completing the plastic deformation and radial expansion of the tubular member 155, the hardenable fluidic sealing material is allowed to cure to thereby form an annular body 190 that provides a barrier to fluid flow into or out of the wellbore 10.

Referring to Fig. 1i, the shoe 140 may then removed by drilling out the shoe using a conventional drilling device. A new section of the wellbore 10 may also be drilled out in order to permit additional expandable tubular members to be coupled to the bottom portion of the plastically deformed and radially expanded tubular member 155.

Referring to Fig. 1j, a tubular member 200 may then be plastically deformed and radially expanded using any number of conventional methods of radially expanding a tubular member. The upper portion of the radially expanded tubular member 200 overlaps with and mates with the recessed portion 185 of the tubular member 155. One or more sealing members 205 are coupled to the exterior surface of the upper portion of the tubular member 200. The sealing members 205 seal the interface between the upper portion of the tubular member 200 and the recessed portion 185 of the tubular member 155. The sealing members 205 may include elastomeric elements and/or metallic elements and/or composite elements.

Alternatively, one or more anchoring elements may substituted for, or used in addition to, the sealing members 205. An annular body 210 of a hardenable fluidic sealing material is also formed around the tubular member 200 using one or more conventional methods.

The tubular member 200 is plastically deformed and radially expanded, and the annular body 210 is formed using one or more of the apparatus and methods disclosed in the patent applications identified earlier in the description with reference to Fig. 1a.

5

10

15

20

25

30

Alternatively, the annular body 210 may be omitted. The annular body 210 may be radially compressed before, during and/or after curing.

Referring to Fig. 1k, an expansion cone 215 may then be driven in a downward direction by fluid pressure and/or by a support member 220 to plastically deform and radially expand the tubular member 200 such that the interior diameter of the tubular members 155 and 200 are substantially equal. In this manner, as illustrated in Fig. 1l, a mono-diameter wellbore casing may be formed. During the displacement of the expansion cone 215 in the downward direction, fluidic materials displaced by the expansion cone are conveyed out of the wellbore by an internal passage 220a defined within the support member 220.

Referring to Figs. 2a and 2b, in an alternative embodiment, an apparatus 300 for radially expanding a tubular member may then be positioned within the wellbore 10. The apparatus 300 includes a tubular support member 305 defining a passage 310 for conveying fluidic materials. An expansion cone 315 defining a passage 320 and having an outer conical surface 325 for radially expanding tubular members is coupled to an end of the tubular support member 305. An annular conical over-expansion insert 330 mates with and is removably coupled to the outer conical surface 325 of the expansion cone 315.

An expansion cone launcher 335 is movably coupled to and supported by the expansion cone 315 and the over-expansion insert 330. The expansion cone launcher 335 includes an upper portion having an upper outer diameter, an intermediate portion that mates with the expansion cone 315 and the over-expansion insert 330, an a lower portion having a lower outer diameter. The lower outer

diameter is greater than the upper outer diameter. A shoe 340 defining a valveable passage 345 is coupled to the lower portion of the expansion cone launcher 335. The valveable passage 345 may be controllably closed in order to fluidicly isolate a region 350 below the expansion cone 315 and bounded by the lower portion of the expansion cone launcher 335 and the shoe 340 from the region outside of the apparatus 300.

5

10

15

20

25

30

As illustrated in Fig. 3, the over-expansion insert 330 includes a plurality of spaced-apart arcuate inserts 330a, 330b, 330c and 330d that are positioned between the outer conical surface 325 of the expansion cone 315 and the inner surface of the intermediate portion of the expansion cone launcher 335. In this manner, the relative axial displacement of the expansion cone 315 and the expansion cone launcher 335 will cause the expansion cone to over-expand the intermediate portion of the expansion cone launcher. In this manner, a recess may be formed in the radially expanded expansion cone launcher 335. Alternatively, the inserts 330a, 330b, 330c, and 330d fall out of the recess and/or are removed from the recess using a conventional retrieval tool upon the completion of the radial expansion process.

As illustrated in Fig. 3a, the over expansion insert 330 further includes intermediate resilient members 331a, 331b, 331c, and 331d for resiliently coupling the inserts 330a, 330b, 330c, and 330d. In this manner, upon the completion of the radial expansion process, the resilient force exerted by the resilient members 331 causes the over-expansion insert to collapse in the radial direction and thereby fall out of the recess.

An expandable tubular member 355 is coupled to the upper portion of the expansion cone launcher 335. One or more sealing members 360a and 360b are coupled to the exterior of the upper portion of the expandable tubular member 355. The sealing members 360a and 360b may include elastomeric elements and/or metallic elements and/or composite elements. Alternatively, one or more anchoring elements may substituted for, or used in addition to, the sealing members 360a and 360b.

In a preferred embodiment, the support member 305, the expansion cone 315, the expansion cone launcher 335, the shoe 340, and the expandable tubular member

355 are provided substantially as disclosed in one or more of the patent applications identified earlier in the description with reference to Fig. 1a.

5

10

15

20

25

30

As illustrated in Fig. 2b, during placement of the apparatus 300 within the wellbore 10, fluidic materials 365 within the wellbore 10 are conveyed through the apparatus 300 through the passages 310, 320 and 345 to a location above the apparatus 300. In this manner, surge pressures during placement of the apparatus 300 within the wellbore 10 are reduced. The apparatus 300 is initially positioned within the wellbore 10 such that the top portion of the tubular member 355 overlaps with the preexisting casing 15. In this manner, the upper portion of the expandable tubular member 355 may be radially expanded into contact with and coupled to the preexisting casing 15. As will be recognized by persons having ordinary skill in the art, the precise initial position of the expandable tubular member 355 will vary as a function of the amount of radial expansion, the amount of axial shrinkage during radial expansion, and the material properties of the expandable tubular member.

As illustrated in Fig. 2c, a fluidic material 370 may then be injected through the apparatus 300 through the passages 310, 320, and 345 in order to test the proper operation of these passages.

As illustrated in Fig. 2d, a hardenable fluidic sealing material 375 may then be injected through the apparatus 300 through the passages 310, 320 and 345 into the annulus between the apparatus and the wellbore 10. In this manner, an annular barrier to fluid migration into and out of the wellbore 10 may be formed around the radially expanded expansion cone launcher 335 and expandable tubular member 355. The hardenable fluidic sealing material may include, for example, a cement mixture. The injection of the hardenable fluidic sealing material 375 may be omitted. The hardenable fluidic sealing material 375 is compressible, before, during and/or after, the curing process.

As illustrated in Fig. 2e, a non-hardenable fluidic material 380 may then be injected into the apparatus through the passages 310 and 320. A ball plug 385, or other similar device, may then be injected with the fluidic material 380 to thereby seal off the passage 345. In this manner, the region 350 may be pressurized by the continued injection of the fluidic material 380 into the apparatus 300.

As illustrated in Fig. 2f, the continued injection of the fluidic material 380 into the apparatus 300 causes the expansion cone launcher 335 to be plastically deformed and radially expanded off of the over-expansion insert 330. In this manner, the expansion cone 315 is displaced relative to the expansion cone launcher 335 and expandable tubular member 355 in the axial direction.

5

10

15

20

25

30

Once the radial expansion process has progressed beyond the over-expansion insert 330, the radial expansion of the expansion cone launcher 335 and expandable tubular member 355 is provided solely by the outer conical surface 325 of the expansion cone 315. Note that the amount of radial expansion provided by the outer conical surface 325 of expansion cone 315 is less than the amount of radial expansion provided by the combination of the over-expansion insert 330 and the expansion cone 315. In this manner, as illustrated in Fig. 2g, a recess 390 is formed in the radially expanded tubular member 355.

The over-expansion insert 330 is removed from the recess 390 by falling out and/or removal using a conventional retrieval tool. Alternatively, the resilient force provided by the resilient members 331a, 331b, 331c, and 331d cause the insert 330 to collapse in the radial direction and thereby fall out of the recess 390. Alternatively, as illustrated in Fig. 4, one or more resilient hooks 395a and 395b are coupled to the bottom of the expansion cone 315 for retrieving the over-expansion insert 330 during or after the completion of the radial expansion process.

After completing the plastic deformation and radial expansion of the tubular member 355, the hardenable fluidic sealing material is allowed to cure to thereby form an annular body 400 that provides a barrier to fluid flow into or out of the wellbore 10.

Referring to Fig. 2h, the shoe 340 may then removed by drilling out the shoe using a conventional drilling device. A new section of the wellbore 10 may also be drilled out in order to permit additional expandable tubular members to be coupled to the bottom portion of the plastically deformed and radially expanded tubular member 355.

Referring to Fig. 2i, a tubular member 405 may then be plastically deformed and radially expanded using any number of conventional methods of radially

expanding a tubular member. The upper portion of the radially expanded tubular member 405 overlaps with and mates with the recessed portion 390 of the tubular member 355. One or more sealing members 410 are coupled to the exterior surface of the upper portion of the tubular member 405. The sealing members 410 seal the interface between the upper portion of the tubular member 405 and the recessed portion 390 of the tubular member 355. The sealing members 410 may include elastomeric elements and/or metallic elements and/or composite elements. One or more anchoring elements may substituted for, or used in addition to, the sealing members 410. An annular body 415 of a hardenable fluidic sealing material is also formed around the tubular member 405 using one or more conventional methods.

5

10

15

20

25

30

The tubular member 405 is plastically deformed and radially expanded, and the annular body 415 is formed using one or more of the apparatus and methods disclosed in the patent applications identified earlier in the description with reference to Fig. 1a.

Alternatively, the annular body 415 may be omitted. The annular body 415 may be radially compressed before, during and/or after curing.

Referring to Fig. 2j, an expansion cone 420 may then be driven in a downward direction by fluid pressure and/or by a support member 425 to plastically deform and radially expand the tubular member 405 such that the interior diameter of the tubular members 355 and 405 are substantially equal. In this manner, as illustrated in Fig. 2k, a mono-diameter wellbore casing may be formed. During the displacement of the expansion cone 420 in the downward direction, fluidic materials displaced by the expansion cone are conveyed out of the wellbore by an internal passage 425a defined within the support member 425.

Referring to Figs 5a-5b, in an alternative embodiment, a tubular member 500 having a shoe 505 may be plastically deformed and radially expanded and thereby coupled to the preexisting section of wellbore casing 15 using any number of conventional methods. An annular body of a fluidic sealing material 510 may also be formed around the tubular member 500 using any number of conventional methods. The tubular member 500 is plastically deformed and radially expanded and the annular body 510 is formed using one or more of the methods and apparatus

disclosed in one or more of the patent applications identified earlier in the description with reference to Fig. 1a.

5

10

15

20

25

30

The annular body 510 may be omitted or may be compressible before, during, or after curing.

Referring to Figs. 5c and 5d, a conventional inflatable bladder 515 may then be positioned within the tubular member 500 and inflated to a sufficient operating pressure to plastically deform and radially expand a portion of the tubular member to thereby form a recess 520 in the tubular member.

Referring to Figs. 5e and 5f, the inflatable bladder 515 may then be removed and the shoe 505 drilled out using a conventional drilling device.

Referring to Fig. 5g, an additional tubular member 525 may then be plastically deformed and radially expanded in a conventional manner and/or by using one or more of the methods and apparatus described above in order to form a mono-diameter wellbore casing. Before, during or after the radial expansion of the tubular member 525, an annular body 530 of a fluidic sealing material may be formed around the tubular member in a conventional manner and/or by using one or more of the methods and apparatus described above.

The inflatable bladder 515 may be coupled to the bottom of an expansion cone in order to permit the over-expansion process to be performed during the radial expansion process implemented using the expansion cone.

Referring to Figs 6a-6b, in an alternative embodiment, a tubular member 600 having a shoe 605 may be plastically deformed and radially expanded and thereby coupled to the preexisting section of wellbore casing 15 using any number of conventional methods. An annular body of a fluidic sealing material 610 may also be formed around the tubular member 600 using any number of conventional methods. The tubular member 600 is plastically deformed and radially expanded and the annular body 610 is formed using one or more of the methods and apparatus disclosed in one or more of the patent applications identified earlier in the description with reference to Fig. 1a.

The annular body 610 may be omitted or may be compressible before, during, or after curing.

Referring to Figs. 6c and 6d, a conventional roller expansion device 615 may then be positioned within the tubular member 600 and operated in a conventional manner apply a radial force to the interior surface of the tubular member 600 to plastically deform and radially expand a portion of the tubular member to thereby form a recess 620 in the tubular member. As will be recognized by persons having ordinary skill in the art, a roller expansion device typically utilizes one or more rollers that, through rotation of the device, apply a radial force to the interior surfaces of a tubular member. The roller expansion device 615 may include eccentric rollers such as, for example, as disclosed in U.S. Pat. Nos. 5,014,779 and 5,083,608.

5

10

15

20

25

30

Referring to Figs. 6d and 6e, the roller expansion device 615 may then be removed and the shoe 605 drilled out using a conventional drilling device.

Referring to Fig. 6f, an additional tubular member 625 may then be plastically deformed and radially expanded in a conventional manner and/or by using one or more of the methods and apparatus described above in order to form a mono-diameter wellbore casing. Before, during or after the radial expansion of the tubular member 625, an annular body 630 of a fluidic sealing material may be formed around the tubular member in a conventional manner and/or by using one or more of the methods and apparatus described above.

The roller expansion device 615 may be coupled to the bottom of an expansion cone in order to permit the over-expansion process to be performed during the radial expansion process implemented using the expansion cone.

Referring initially to Fig. 7a, a wellbore 10 includes a preexisting wellbore casing 15. The wellbore 10 may be oriented in any orientation from the vertical to the horizontal. The preexisting wellbore casing 15 may be coupled to the upper portion of the wellbore 10 using any number of conventional methods. The wellbore casing 15 is coupled to the upper portion of the wellbore 10 using one or more of the methods and apparatus disclosed in one or more of the patent applications identified earlier in the description with reference to Fig. 1a. More generally, the preexisting wellbore casing 15 may be coupled to another preexisting

wellbore casing and/or may include one or more concentricially positioned tubular members.

Referring to Fig. 7b, an apparatus 700 for radially expanding a tubular member may then be positioned within the wellbore 10. The apparatus 700 includes a tubular support member 705 defining a passage 710 for conveying fluidic materials. An expansion cone 715 defining a passage 720 and having an outer conical surface 725 for radially expanding tubular members is coupled to an end of the tubular support member 705.

An expansion cone launcher 735 is movably coupled to and supported by the expansion cone 715. The expansion cone launcher 735 includes an upper portion 735a having an upper outer diameter, an intermediate portion 735b that mates with the expansion cone 715, and a lower portion 735c having a lower outer diameter. The lower outer diameter is greater than the upper outer diameter. The expansion cone launcher 735 further includes a recessed portion 735d having an outer diameter that is less than the lower outer diameter.

10

15

20

25

30

A shoe 740 defining a valveable passage 745 is coupled to the lower portion of the expansion cone launcher 735. The valveable passage 745 may be controllably closed in order to fluidicly isolate a region 750 below the expansion cone 715 and bounded by the lower portion 735c of the expansion cone launcher 735 and the shoe 740 from the region outside of the apparatus 700.

An expandable tubular member 755 is coupled to the upper portion 735a of the expansion cone launcher 735. One or more sealing members 760a and 760b may be coupled to the exterior of the upper portion of the expandable tubular member 755. The sealing members 760a and 760b may include elastomeric elements and/or metallic elements and/or composite elements. One or more anchoring elements may substituted for, or used in addition to, the sealing members 760a and 760b.

The support member 705, the expansion cone 715, the expansion cone launcher 735, the shoe 740, and the expandable tubular member 755 are provided substantially as disclosed in one or more of the patent applications identified earlier in the description with reference to Fig. 1a.

As illustrated in Fig. 7b, during placement of the apparatus 700 within the wellbore 10, fluidic materials 765 within the wellbore 10 are conveyed through the apparatus 700 through the passages 710, 720 and 745 to a location above the apparatus 700. In this manner, surge pressures during placement of the apparatus 700 within the wellbore 10 are reduced. The apparatus 700 is initially positioned within the wellbore 10 such that the top portion of the tubular member 755 overlaps with the preexisting casing 15. In this manner, the upper portion of the expandable tubular member 755 may be radially expanded into contact with and coupled to the preexisting casing 15. As will be recognized by persons having ordinary skill in the art, the precise initial position of the expandable tubular member 755 will vary as a function of the amount of radial expansion, the amount of axial shrinkage during radial expansion, and the material properties of the expandable tubular member.

5

10

15

20

25

30

As illustrated in Fig. 7c, a fluidic material 770 may then be injected through the apparatus 700 through the passages 710, 720, and 745 in order to test the proper operation of these passages.

As illustrated in Fig. 7d, a hardenable fluidic sealing material 775 may then be injected through the apparatus 700 through the passages 710, 720 and 745 into the annulus between the apparatus and the wellbore 10. In this manner, an annular barrier to fluid migration into and out of the wellbore 10 may be formed around the radially expanded expansion cone launcher 735 and expandable tubular member 755. The hardenable fluidic sealing material may include, for example, a cement mixture. The injection of the hardenable fluidic sealing material 775 may be omitted. The hardenable fluidic sealing material 775 is compressible, before, during and/or after, the curing process.

As illustrated in Fig. 7e, a non-hardenable fluidic material 780 may then be injected into the apparatus through the passages 710 and 720. A ball plug 785, or other similar device, may then be injected with the fluidic material 780 to thereby seal off the passage 745. In this manner, the region 750 may be pressurized by the continued injection of the fluidic material 780 into the apparatus 700.

As illustrated in Figs. 7f and 7g, the continued injection of the fluidic material 780 into the apparatus 700 causes the expansion cone launcher 735 and

expandable tubular member 755 to be plastically deformed and radially expanded off of the expansion cone 715. The resulting structure includes a lip 790.

After completing the plastic deformation and radial expansion of the tubular member 755, the hardenable fluidic sealing material is allowed to cure to thereby form an annular body 795 that provides a barrier to fluid flow into or out of the wellbore 10.

5

10

15

20

25

30

Referring to Fig. 7h, the shoe 740 may then removed by drilling out the shoe using a conventional drilling device. A new section of the wellbore 10 may also be drilled out in order to permit additional expandable tubular members to be coupled to the bottom portion of the plastically deformed and radially expanded tubular member 755.

Referring to Fig. 7i, an additional tubular member 800 may then be plastically deformed and radially expanded in a conventional manner and/or by using one or more of the methods and apparatus described above in order to form a mono-diameter wellbore casing. Before, during or after the radial expansion of the tubular member 800, an annular body 805 of a fluidic sealing material may be formed around the tubular member in a conventional manner and/or by using one or more of the methods and apparatus described above. The lip 790 facilitates the coupling of the tubular member 800 to the tubular member 755 by providing a region on which the tubular member 800 may be easily coupled onto.

Referring to Fig. 8a, in an alternative embodiment, a wellbore 10 includes a preexisting section of wellbore casing 15 and 900. The wellbore casing 900 includes sealing members 905a and 905b and a recess 910. An annular body 915 of a fluidic sealing material may also be provided around the casing 900. The casing 900 and annular body 915 may be provided using any number of conventional methods, the methods described above, and/or using one or more of the methods disclosed in the patent applications identified earlier in the description with reference to Fig. 1a.

Referring to Fig. 8b, an apparatus 1000 for radially expanding a tubular member is then positioned within the wellbore 10 that includes a tubular support member 1005 that defines a passage 1010 for conveying fluidic materials. A

hydraulic locking device 1015 that defines a passage 1020 for conveying fluidic materials that is fluidicly coupled to the passage 1010. The locking device 1015 further includes inlet passages, 1020a and 1020b, actuating chambers, 1025a and 1025b, and locking members, 1030a and 1030b. During operation, the injection of fluidic materials into the actuating chambers, 1025a and 1025b, causes the locking members, 1030a and 1030b, to be displaced outwardly in the radial direction. In this manner, the locking device 1015 may be controllably coupled to a tubular member to thereby maintain the tubular member in a substantially stationary position. As will be recognized by persons having ordinary skill in the art, the operating pressures and physical shape of the inlet passages 1020, actuating chambers 1025, and locking members 1030 will determine the maximum amount of holding force provided by the locking device 1015. Fluidic materials may be injected into the locking device 1015 using a dedicated fluid passage in order to provide precise control of the locking device. Alternatively, the locking device 1015 may be omitted and the tubular support member 1005 coupled directly to the tubular support member 1035.

5

10

15

20

25

30

One end of a tubular support member 1035 that defines a passage 1040 is coupled to the locking device 1015. The passage 1040 is fluidicly coupled to the passage 1020. An expansion cone 1045 that defines a passage 1050 and includes an outer conical surface 1055 is coupled to another end of the tubular support member 1035. An expansion cone launcher 1060 is movably coupled to and supported by the expansion cone 1045. The expansion cone launcher 1060 includes an upper portion 1060a having an upper outside diameter, an intermediate portion 1060b that mates with the expansion cone 1045, and a lower portion 1060c having a lower outside diameter. The lower outside diameter is greater than the upper outside diameter.

A shoe 1065 that defines a valveable passage 1070 is coupled to the lower portion 1060c of the expansion cone launcher 1060. In this manner, a region 1075 below the expansion cone 1045 and bounded by the expansion cone launcher 1060 and the shoe 1065 may be pressurized and fluidicly isolated from the annular region between the apparatus 1000 and the wellbore 10.

An expandable tubular member 1080 is coupled to the upper portion of the expansion cone launcher 1060. One or more sealing members are coupled to the exterior of the upper portion of the expandable tubular member 1080. The sealing members may include elastomeric elements and/or metallic elements and/or composite elements. One or more anchoring elements may substituted for, or used in addition to, the sealing members.

5

10

15

20

25

30

An expansion cone 1085 defining a passage 1090 for receiving the tubular support member 1005 includes an outer conical surface 1095. A tubular support member 1100 defining a passage 1105 for receiving the tubular support member 1005 is coupled to the bottom of the expansion cone 1085 for supporting and actuating the expansion cone.

The support members 1005 and 1035, the expansion cone 1045, the expansion cone launcher 1060, the shoe 1065, and the expandable tubular member 1080 are provided substantially as disclosed in one or more of the patent applications identified earlier in the description with reference to Fig. 1a.

As illustrated in Fig. 8b, during placement of the apparatus 1000 within the wellbore 10, fluidic materials 1110 within the wellbore 10 are conveyed through the apparatus 1000 through the passages 1010, 1020, 1040 and 1070 to a location above the apparatus 1000. In this manner, surge pressures during placement of the apparatus 1000 within the wellbore 10 are reduced. The apparatus 1000 is initially positioned within the wellbore 10 such that the top portion of the tubular member 1080 overlaps with the recess 910 of the preexisting casing 900. In this manner, the upper portion of the expandable tubular member 1080 may be radially expanded into contact with and coupled to the recess 910 of the preexisting casing 900.

As illustrated in Fig. 8c, a fluidic material 1115 may then be injected through the apparatus 1000 through the passages 1010, 1020, 1040, and 1070 in order to test the proper operation of these passages.

As illustrated in Fig. 8d, a hardenable fluidic sealing material 1120 may then be injected through the apparatus 1000 through the passages 1010, 1020, 1040, and 1070 into the annulus between the apparatus and the wellbore 10. In this manner, an annular barrier to fluid migration into and out of the wellbore 10 may be formed

around the radially expanded expansion cone launcher 1060 and expandable tubular member 1080. The hardenable fluidic sealing material may include, for example, a cement mixture. The injection of the hardenable fluidic sealing material 1120 may be omitted. The hardenable fluidic sealing material 1120 is compressible, before, during and/or after, the curing process.

5

10

15

20

25

30

As illustrated in Fig. 8e, a non-hardenable fluidic material 1125 may then be injected into the apparatus 1000 through the passages 1010, 1020 and 1040. A ball plug 1130, or other similar device, may then be injected with the fluidic material 1125 to thereby seal off the passage 1070. In this manner, the region 1075 may be pressurized by the continued injection of the fluidic material 1125 into the apparatus 1000. Furthermore, in this manner, the actuating chambers, 1025a and 1025b, of the locking device 1015 may be pressurized. In this manner, the tubular member 1080 may be held in a substantially stationary position by the locking device 1015.

As illustrated in Fig. 8f, the expansion cone 1085 may then be actuated in the downward direction by a direct application of axial force using the support member 1100 and/or through the application of fluid force. The axial displacement of the expansion cone 1085 may plastically deform and radially expand the upper portion of the expandable tubular member 1080. In this manner, the upper portion of the expandable tubular member 1080 may be precisely coupled to the recess 910 of the preexisting casing 900.

During the downward actuation of the expansion cone 1085, the locking member 1015 preferably prevents axial displacement of the tubular member 1080. The locking member 1015 is positioned proximate the upper portion of the tubular member 1080 in order to prevent buckling of the tubular member 1080 during the radial expansion of the upper portion of the tubular member. Alternatively, the locking member 1015 is omitted and the interference between the intermediate portion 1060b of the expansion cone launcher 1060 and the expansion cone 1045 prevents the axial displacement of the tubular member 1080 during the radial expansion of the upper portion of the tubular member.

As illustrated in Fig. 8g, the expansion cone 1085 and 1100 may then be raised out of the wellbore 10.

As illustrated in Fig. 8h, the continued injection of the fluidic material 1125 into the apparatus 1000 may then cause the expansion cone launcher 1060 and the expandable tubular member 1080 to be plastically deformed and radially expanded off of the expansion cone 1045. In this manner, the expansion cone 1045 is displaced relative to the expansion cone launcher 1060 and expandable tubular member 1080 in the axial direction. The axial forces created during the radial expansion process are greater than the axial forces generated by the locking device 1015. As will be recognized by persons having ordinary skill in the art, the precise relationship between these axial forces will vary as a function of the operating characteristics of the locking device 1015 and the metallurgical properties of the expansion cone launcher 1060 and expandable tubular 1080. The operating pressures of the actuating chambers, 1025a and 1025b, and the region 1075 are separately controllable by providing separate and dedicated fluid passages for pressurizing each.

10

15

20

25

30

As illustrated in Fig. 8i, after completing the plastic deformation and radial expansion of the tubular member 1080, the hardenable fluidic sealing material is allowed to cure to thereby form an annular body 1130 that provides a barrier to fluid flow into or out of the wellbore 10. The shoe 1065 may then removed by drilling out the shoe using a conventional drilling device. A new section of the wellbore 10 may also be drilled out in order to permit additional expandable tubular members to be coupled to the bottom portion of the plastically deformed and radially expanded tubular member 1080.

The annular body 1130 may be omitted. The annular body 1130 may be radially compressed before, during and/or after curing.

Referring to Fig. 8j, the tubular member 1080 may be radially expanded again using one or more of the methods described above to provide an monodiameter wellbore casing.

Referring to Fig. 9a, a wellbore 1200 includes an upper preexisting casing 1205 and a lower preexisting casing 1210. The casings, 1205 and 1210, may further include outer annular layers of fluidic sealing materials such as, for example, cement. The ends of the casings, 1205 and 1210, are separated by a gap 1215.

Referring to Fig. 9b, a tubular member 1220 may then be coupled to the opposing ends of the casings, 1205 and 1210, to thereby bridge the gap 1215. In a preferred embodiment, the tubular member 1220 is coupled to the opposing ends of the casings, 1205 and 1210, by plastically deforming and radially expanding the tubular member 1220 using one or more of the methods and apparatus described and referenced above.

5

10

15

20

25

30

Referring to Fig. 9c, a radial expansion device 1225 may then be positioned within the tubular member 1220. The length of the radial expansion device 1225 is greater than or equal to the axial length of the tubular member 1220. The radial expansion device 1225 may be any number of conventional radial expansion devices such as, for example, expansion cones actuated by hydraulic and/or direct axial force, roller expansion devices, and/or expandable hydraulic bladders.

Referring to Figs. 9d and 9e, after actuation and subsequent de-actuation and removal of the radial expansion device 1225, the inside diameters of the casings, 1205 and 1210, are substantially equal to the inside diameter of the tubular member 1220. In this manner, a mono-diameter wellbore casing may be formed.

Referring to Fig. 10, a wellbore 1300 includes an outer tubular member 1305 and an inner tubular member 1310. The tubular members, 1305 and 1310, are plastically deformed and radially expanded using one or more of the methods and apparatus described and referenced above. In this manner, a wellbore casing may be provided whose burst and collapse strength may be precisely controlled by varying the number, thickness, and/or material properties of the tubular members, 1305 and 1310.

Referring to Fig. 11a, a wellbore 1400 includes a casing 1405 that is coupled to a preexisting casing 1410. One or more sealing members 1415 are coupled to the exterior of the upper portion of the tubular member 1405 in order to optimally seal the interface between the tubular member 1405 and the preexisting casing 1410. The tubular member 1405 is plastically deformed and radially expanded using conventional methods and/or one or more of the methods and apparatus described and referenced above. The outside diameter of the tubular member 1405 prior to the radial expansion process is OD<sub>0</sub>, the wall thickness of the tubular member 1405

prior to the radial expansion process is  $t_0$ , the outside diameter of the tubular member following the radial expansion process is  $OD_1$ , and the wall thickness of the tubular member following the radial expansion process is  $t_1$ .

Referring to Fig. 11b, a tubular member 1420 may then be coupled to the lower portion of the tubular member 1405 by plastically deforming and radially expanding the tubular member 1420 using conventional methods and/or one or more of the methods and apparatus described and referenced above. The exterior surface of the upper portion of the tubular member 1420 includes one or more sealing members for sealing the interface between the tubular member 1420 and the tubular member 1405.

5

10

15

20

25

30

Referring to Fig. 11c, lower portion of the tubular member 1405 and the tubular member 1420 may be radially expanded again to provide a mono-diameter wellbore casing. The additional radial expansion may be provided using conventional methods and/or one or more of the methods and apparatus described and referenced above. The outside diameter and wall thickness of the lower portion of the tubular member 1405 after the additional radial expansion process are OD<sub>2</sub> and t<sub>2</sub>.

The radial expansion process of Figs. 11b-11c can then be repeated to provide a mono-diameter wellbore casing of virtually unlimited length.

In several alternative arrangements, the ordering of the radial expansions of the tubular members, 1405 and 1420, may be changed. For example, the first tubular member 1405 may be plastically deformed and radially expanded to provide a lower portion having the outside diameter OD<sub>2</sub> and the remaining portion having the outside diameter OD<sub>1</sub>. The tubular member 1420 may then be plastically deformed and radially expanded one or more times until the inside diameters of the tubular members, 1405 and 1420, are substantially equal. The plastic deformations and radial expansions of the tubular members, 1405 and 1420, may be provided using conventional methods and/or one or more of the methods and apparatus described and referenced above.

The total expansion strain E of the tubular member 1405 may be expressed by the following equation:

$$E = \left(OD_2 - OD_0\right) / OD_0 \qquad (1)$$

where  $OD_0 = original outside diameter;$ 

5

10

15

20

25

OD<sub>1</sub> = outside diameter after 1<sup>st</sup> radial expansion; and

 $OD_2$  = outside diameter after  $2^{nd}$  radial expansion.

Furthermore, where: (1) the exterior surface of the upper portion of the tubular member 1420 includes sealing members, and (2) the radial spacing between the tubular member 1405 and the wellbore 1400 prior to the first radial expansion is equal to d, the outside diameters, OD<sub>1</sub> and OD<sub>2</sub>, of the tubular member 1405 following the first and second radial expansions may be expressed as:

$$OD_1 = OD_0 + 2d + 2t_1$$
 (2)  
 $OD_2 = OD_1 + 2R + 2t_2$  (3)

where OD<sub>0</sub> = the original outside diameter of the tubular member 1405;

OD<sub>1</sub> = the outside diameter of the tubular member 1405 following the first radial expansion;

OD<sub>2</sub> = the outside diameter of the tubular member 1405 following the second radial expansion;

d = the radial spacing between the tubular member 1405 and the wellbore prior to the first radial expansion;

t<sub>1</sub> = the wall thickness of the tubular member 1405 after the first radial expansion;

t<sub>2</sub> = the wall thickness of the tubular member 1405 after the second radial expansion; and

R = the thickness of sealing member provided on the exterior surface of the tubular member 1420.

Furthermore, for d approximately equal to 6.35 mm (0.25 inches) and R approximately equal to 2.54 mm (0.1 inches), equation (1) can be approximated as:

$$E = (17.78 \, mm + 3t_0) / OD_0 \quad or. E = (0.7" + 3.7t_0) / OD_0$$
 (4)

where  $t_0$  = the original wall thickness of the tubular member 1405.

In an exemplary embodiment, the total expansion strain of the tubular member 1405 should be less than or equal to 0.3 in order to maximize the burst and collapse strength of the expandable tubular member. Therefore, from equation (4) the ratio of the original outside diameter to the original wall thickness  $(OD_0/t_0)$  may be expressed as:

$$OD/t_0 \ge 3.8(0.3 - 17.78mm/OD_0)$$
 or  $OD_0/t_0 \ge 3.8/(0.3 - 0.7/OD_0)$  (5)

Thus, for  $OD_0$  less than 254 mm (10 inches), the optimal ratio of the original outside diameter to the original wall thickness  $(OD_0/t_0)$  may be expressed as:

$$OD_0/t_0 \ge 16 \qquad (6)$$

15

20

In this manner, for typical tubular members, the burst and collapse strength of the tubular members following one or more radial expansions are maximized when the relationship in equation (6) is satisfied. Furthermore, the relationships expressed in equations (1) through (6) are valid regardless of the order or type of the radial expansions of the tubular member 1405. More generally, the relationships expressed in equations (1) through (6) may be applied to the radial expansion of structures having a wide range of profiles such as, for example, triangular, rectangular, and oval.

The methods and apparatus described and referenced above may be used to form or repair wellbore casings, pipelines, and structural supports.

Although this detailed description has shown and described illustrative embodiments of the invention, this description contemplates a wide range of modifications, changes, and substitutions within the scope of the claims.

Accordingly, it is appropriate that readers should construe the appended claims broadly.

#### Claims

1. A method of coupling a first tubular member to a second tubular member, comprising:

plastically deforming and radially expanding a first portion of the first tubular member to a first outside diameter;

plastically deforming and radially expanding another portion of the first tubular member to a second outside diameter;

positioning the second tubular member inside the first tubular member in overlapping relation to the first portion of the first tubular member;

plastically deforming and radially expanding the second tubular member to a third outside diameter; and

plastically deforming and radially expanding the second tubular member to a fourth outside diameter;

wherein the inside diameters of the first and second tubular members after the plastic deformations and radial expansions are substantially equal; and

wherein plastically deforming and radially expanding the second tubular member to a fourth outside diameter comprises displacing an expansion device relative to the second tubular member and permitting fluidic materials to pass through the expansion device.

20

15

5

- 2. The method of claim 1, wherein the first outside diameter is greater than the second outside diameter.
- The method of claim 1, wherein plastically deforming and radially expanding
   the first portion of the first tubular member comprises:

applying a radial force to the portion of the tubular member using a conical sleeve.

- 4. The method of claim 3, wherein the conical sleeve is frangible.
- 30
- 5. The method of claim 3, wherein the conical sleeve is elastic.

- 6. The method of claim 3, wherein the conical sleeve comprises a plurality of arcuate elements.
- 5 7. The method of claim 1, wherein plastically deforming and radially expanding the first portion of the first tubular member comprises:

applying a radial force to the first portion of the first tubular member using an inflatable bladder.

10 8. The method of claim 1, wherein plastically deforming and radially expanding the first portion of the first tubular member comprises:

applying a radial force to the first portion of the first tubular member using a roller expansion device.

9. An apparatus for coupling a first tubular member to a second tubular member, comprising:

means for plastically deforming and radially expanding a first portion of the first tubular member to a first outside diameter;

means for plastically deforming and radially expanding another portion of the
first tubular member to a second outside diameter;

means for positioning the second tubular member inside the first tubular member in overlapping relation to the first portion of the first tubular member;

means for plastically deforming and radially expanding the second tubular member to a third outside diameter; and

means for plastically deforming and radially expanding the second tubular member to a fourth outside diameter;

25

wherein the inside diameters of the first and second tubular members after the plastic deformations and radial expansions are substantially equal; and

wherein the means for plastically deforming and radially expanding the

second tubular member to a fourth outside diameter permits fluidic materials to pass therethrough.

- 10. The apparatus of claim 9, wherein the first outside diameter is greater than the second outside diameter.
- 5 11. The apparatus of claim 9, wherein the means for plastically deforming and radially expanding the first portion of the first tubular member comprises:

means for applying a radial force to the portion of the tubular member using a conical sleeve.

- 10 12. The apparatus of claim 11, wherein the conical sleeve is frangible.
  - 13. The apparatus of claim 11, wherein the conical sleeve is elastic.
- 14. The apparatus of claim 11, wherein the conical sleeve comprises a plurality15 of arcuate elements.
  - 15. The apparatus of claim 9, wherein the means for plastically deforming and radially expanding the first portion of the first tubular member comprises:

means for applying a radial force to the first portion of the first tubular member using an inflatable bladder.

16. The apparatus of claim 9, wherein the means for plastically deforming and radially expanding the first portion of the first tubular member comprises:

means for applying a radial force to the first portion of the first tubular member using a roller expansion device.

17. A method of forming a mono-diameter wellbore casing within a wellbore, comprising:

supporting a first tubular member within the wellbore;

25

plastically deforming and radially expanding a first portion of the first tubular member to a first outside diameter;

plastically deforming and radially expanding another portion of the first tubular member to a second outside diameter;

positioning a second tubular member inside the first tubular member in overlapping relation to the first portion of the first tubular member;

plastically deforming and radially expanding the second tubular member to a third outside diameter; and

plastically deforming and radially expanding the second tubular member to a fourth outside diameter;

wherein the inside diameters of the first and second tubular members after the plastic deformations and radial expansions are substantially equal; and

wherein plastically deforming and radially expanding the second tubular member to a fourth outside diameter comprises displacing an expansion device relative to the second tubular member and permitting fluidic materials to pass through the expansion device.

15

10

5

- 18. The method of claim 17, wherein the first outside diameter is greater than the second outside diameter.
- 19. The method of claim 17, wherein plastically deforming and radially20 expanding the first portion of the first tubular member comprises:

applying a radial force to the portion of the tubular member using a conical sleeve.

20. The method of claim 19, wherein the conical sleeve is frangible.

25

21. The method of claim 19, wherein the conical sleeve is elastic.

22. The method of claim 19, wherein the conical sleeve comprises a plurality of arcuate elements.

23. The method of claim 17, wherein plastically deforming and radially expanding the first portion of the first tubular member comprises:

applying a radial force to the first portion of the first tubular member using an inflatable bladder.

5

24. The method of claim 17, wherein plastically deforming and radially expanding the first portion of the first tubular member comprises:

applying a radial force to the first portion of the first tubular member using a roller expansion device.

10

20

25. The method of claim 17, further comprising:

injecting an annular body of a hardenable fluidic sealing material into an annulus between the first tubular member and the wellbore.

- 15 26. The method of claim 25, further comprising: curing the annular body of hardenable fluidic sealing material.
  - 27. The method of claim 17, further comprising:
    injecting an annular body of a hardenable fluidic sealing material into an annulus between the second tubular member and the wellbore.
    - 28. The method of claim 27, further comprising: curing the annular body of hardenable fluidic sealing material.
- 29. A method of coupling a first tubular member to a second tubular member, the first tubular member having an original outside diameter OD<sub>0</sub> and an original wall thickness t<sub>0</sub>, comprising:

plastically deforming and radially expanding a first portion of the first tubular member to a first outside diameter;

plastically deforming and radially expanding another portion of the first tubular member to a second outside diameter;

positioning the second tubular member inside the first tubular member in overlapping relation to the first portion of the first tubular member;

plastically deforming and radially expanding the second tubular member to a third outside diameter; and

plastically deforming and radially expanding the second tubular member to a fourth outside diameter;

5

10

15

20

25

30

wherein the inside diameters of the first and second tubular members after the plastic deformations and radial expansions are substantially equal;

wherein the ratio of the original outside diameter  $OD_0$  of the first tubular member to the original wall thickness  $t_0$  of the first tubular member is greater than or equal to 16; and

wherein plastically deforming and radially expanding the second tubular member to a fourth outside diameter comprises displacing an expansion device relative to the second tubular member and permitting fluidic materials to pass through the expansion device.

30. A method of forming a mono-diameter wellbore casing, comprising:

positioning a first tubular member within a wellbore, the first tubular member having an original outside diameter  $OD_0$  and an original wall thickness  $t_0$ ;

plastically deforming and radially expanding a first portion of the first tubular member to a first outside diameter;

plastically deforming and radially expanding another portion of the first tubular member to a second outside diameter;

positioning the second tubular member inside the first tubular member in overlapping relation to the first portion of the first tubular member;

plastically deforming and radially expanding the second tubular member to a third outside diameter; and

plastically deforming and radially expanding the second tubular member to a fourth outside diameter;

wherein the inside diameters of the first and second tubular members after the plastic deformations and radial expansions are substantially equal;

wherein the ratio of the original outside diameter  $OD_0$  of the first tubular member to the original wall thickness  $t_0$  of the first tubular member is greater than or equal to 16; and

wherein plastically deforming and radially expanding the second tubular

member to a fourth outside diameter comprises displacing an expansion device
relative to the second tubular member and permitting fluidic materials to pass
through the expansion device.

# This Page is Inserted by IFW Indexing and Scanning Operations and is not part of the Official Record

## **BEST AVAILABLE IMAGES**

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:
BLACK BORDERS
☐ IMAGE CUT OFF AT TOP, BOTTOM OR SIDES
☐ FADED TEXT OR DRAWING
☐ BLURRED OR ILLEGIBLE TEXT OR DRAWING
☐ SKEWED/SLANTED IMAGES
☐ COLOR OR BLACK AND WHITE PHOTOGRAPHS
☐ GRAY SCALE DOCUMENTS
☐ LINES OR MARKS ON ORIGINAL DOCUMENT
☐ REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY

# IMAGES ARE BEST AVAILABLE COPY.

OTHER:

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.